

HVAC RENOVATIÓN PROJECTS

PERFECTION GROUP

### FACILITY SERVICES COMPANY

229 Carrier Way Scott Depot, WV 25560

March 26, 2024



### WEST VIRGINIA STATE UNIVERSITY EXPRESSION OF INTEREST HVAC RENOVATION PROJECTS

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www.perfectiongroup.com

March 26, 2024

Jerry Rush Director of Purchasing West Virginia State University 5000 Fairlawn Avenue Ferrell Hall Room 301 Institute, WV 25112

Dear Mr. Jerry Rush:

Perfection Group is excited to turn in this Expression of Interest for HVAC Renovations Projects to West Virginia State University. We feel strongly we are the best partner to help West Virginia State University implement the needed HVAC renovations at the five campus buildings. There are several reasons why you should partner with Perfection Group, Inc.:

- OUR TEAM: Since 1951 we have exceeded our customer expectations in our 5-state geographic area. Our local presence, third generation family owned business and success in project design, development, implementation, commissioning, service and measurement will be accentuated in this report. We are local, we will be present, we will be visible and we will be part of the West Virginia State University community and team.
- OUR EXPERIENCE: We have a proven track record in delivering successful long-term HVAC design, Facility Solutions, Energy Solutions and Capital Planing for our customers that helps improve operational efficiences while addressing deferred maintenance challenges. Our commitment to designing, installing and servicing our customers sets us apart from our competition. A top-notch team with top notch results. We know the process and will make it a seamless transition to ensure that your student environment is healthy and productive.
- OUR DELIVERABLE: Perfection Group has the strongest deliverable in the industry. Unlike our competitors, Perfection Group will provide an engineered plan, implement the solution and verify the results throughout our partnership together.
- OUR NAME: With Perfection in our name, we set our standards incredibly high. Our Owners and Executive Leaders are committed, accountable and accessible to you because we care about creating long-lasting and successful partnerships. We are a homegrown construction company with over 322 associates that provide installation and service, engineering, design, project management, measurement & verification and premier leadership. We are more than a vendor, we are a partner.

All of these reasons ensure that **YOUR** project will create resilient solutions for your campus over the next several decades making it a successful legacy project. We welcome the opportunity to review our company with you and we look forward to partnering for years to come. We believe you will see the value in the effort and time committed by Perfection Group to modernize and revitalize your campus for your community.

Sincerely,

Christopher Kenney

Christohpher Kenney Senior Facility Solutions Executive Perfection Group, Inc. 440.570.1893 ckenney@perfectiongroup.com





#### MORE THAN A TRADITIONAL CONSTRUCTION COMPANY

### BENEFITS OF WORKING WITH THE PERFECTION GROUP

The Perfection Group is an experienced Mechanical Contractor and Construction Partner that provides a single point of contact for West Virginia State University. Perfection has been in business since 1950 and has helped thousands of customers with capital projects, energy projects, service projects and facility management services. Our team of experts has extensive knowledge of facilities, project service and construction management. The team assigned to your project brings 290 years of project management experience specializing in performance based contracting work to ensure this project is done on time and correctly.

The Perfection Group specializes in HVAC Design & Installation and Facility Improvement projects. We have successfully implemented thousands of projects with numerous customers in our five-state footprint of Ohio, Tennessee, West Virginia, Indiana, and Kentucky over the last 70 years. As a trusted Partner throughout our company footprint, we have provided multiple phases of projects and facility improvement projects. The fact that our customers want to continue working with us as a team member, over multiple phases, speaks volumes about our level of service and commitment to our customers.

We take great pride in our work, and our partnerships and that is the reason for our success. We don't strive to be the largest company in the industry. We strive to be the best and we do this by our focus on project delivery and Legendary Customer Services.

### FLEXIBILITY

The Perfection Group provides the flexibility to tailor this program to maximize results for each customer we work with. Unlike many of our competitors, Perfection Group is not owned or a subsidiary of a controls or equipment manufacturer. This means that we are open to any manufacturer for equipment and will team with local contractors to insure that the job is done correctly, on time and adheres to our turn-key, no change order price guarantee.

### GUARANTEED SUCCESS

Perfection Group can happily report that we have never missed a project guarantee. As you will see in our detailed expression of interest, our realistic approach to providing accurate design and savings models coupled with our extreme focus on project delivery is the benchmark for our success. We have a dedicated team of qualified, certified and licensed engineers to provide all necessary reporting required by the state, the customer, our board of advisors, and banking and bonding entities.

### LEGENDARY CUSTOMER SERVICE

It is our mission to provide our customers with a level of customer service that is unmatched in the industry. Our customers are our most important stakeholders and the lifeblood of our business. Only by satisfying our customers first do we have the opportunity to satisfy the needs of our other stakeholders. We want to meet or exceed their expectations on every partnership. We know by satisfying and delighting our customers they become advocates for our business. We serve our customers competently, efficiently, knowledgeably and with care.

### PROJECT MANAGEMENT

Project management is a vital part of The Perfection Group's ability to provide customer satisfaction. We excel in this area, and are flexible enough to help customers gain the full value this project offers. A key to consistent delivery of our projects is our attention to Project Management. At Perfection Group, a Project Manager is provided as a single focal point with responsibility for the implementation phase of the project. The project manager has the ultimate responsibility to balance the customer's needs and expectations with the need to ensure that we meet our cost and delivery projections. We are the single-point of accountability for the customer. Perfection Group directly handles all aspects of project management. The Project Manager will work closely with each customer's designated representatives. This Project Manager will maintain a presence for the duration of the project and provide weekly updates to the administrations. An Assistant Project Manager, or second in command will also be assigned.

### PERFECTION GROUP TEAM OF EXPERTS

At Perfection Group our core focus is providing successful projects to our customers and we have built our project team around that goal. We understand the challenges associated with running a university and have brought together a team of industry professionals from diverse backgrounds to help you meet those challenges through our delivery. With previous experience in finance, public lending, as well as all aspects of project execution including development, engineering, management, supervision and estimating, our team is dedicated to developing and implementing trans-formative projects for each of our customers. You will have a consistent team from start to finish which will provide better long-term communication and accessibility to the member districts.

### PERFECTION GROUP SPECIALIZES IN WORKING WITH FACILITIES which

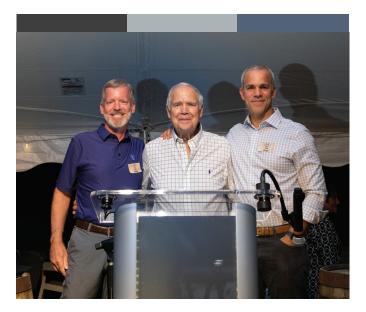
which means WVSU will be working with a company that understands the short and long-term impact these projects have on budget planning and operations. We understand the unique job requirements of renovating a facility without disrupting the educational environment. From our diverse backgrounds, our team is able to better assist with the required process of renovating a "live" building.

### FAMILY-OWNED COMPANY

Perfection Group is a privately owned, regional mechanical contractor focused on building great project results and lasting relationships. We have a unique company culture of multiple families and friends working within the organization. Perfection Group also has an incredible employee average tenure. The average employee has been with our team for over 12 years. Historically, eighty percent (80%) of our annual revenue comes from repeat business. **Customers who work with Perfection Group don't see us as a vendor, they see us as a long-term partner.** 

### PARTNERING WITH A FAMILY-OWNED COMPANY means the owners Todd

Albrecht, John Albrecht and Jack Albrecht are accessible and available to WVSU which will allow for quick decisions and better response times.



### "AS PRESIDENT AND OWNER OF PERFECTION GROUP, I AM COMMITTED TO THIS PROJECT-CALL ME ANY TIME." W. John Albrecht Jr.,

President/Owner of Perfection Group

### John Albrecht President/Owner

Cell: 513-325-4839 Walbrecht@perfectiongroup.com

**PERFECTION** GROUP



#### **COMPANY PROFILE**

COMPANY NAME: Perfection Group, Inc.

FEDERAL EMPLOYER IDENTIFICATION NUMBER 31-1067245

**CORPORATE MAILING ADDRESS:** 2649 Commerce Boulevard Cincinnati, OH 45241

PHYSICAL ADDRESS IN WEST VIRGINIA: 229 Carrier Way Scott Depot, WV 25560

#### **PROJECT CONTACTS**

ANDREW APRO PRESIDENT GREEN SOLUTIONS Perfection Group, Inc. Phone: 859.321.4638 Email: amapro@perfectiongroup.com

CHRISTOPHER KENNEY SENIOR FACILITY SOLUTIONS EXECUTIVE Perfection Group, Inc. Phone: 440.570.1893 Email: ckenney@perfectiongroup.com

#### NAME & ADDRESS OF PARENT COMPANY

Perfection Group, Inc. 2649 Commerce Boulevard Cincinnati, OH 45241

#### FORMER NAME:

Perfection Services, Inc.

#### **QUALIFIED PROVIDER STATUS:**

The Perfection Group is an experienced Design Build Partner that provides a single point of contact for our clients. Our team of experts has extensive knowledge of the HVAC and Building Automation design, installation, service and the construction marketplace. The team assigned to your project brings 255 years of project management experience specializing in renovating older facilities and improving the efficiency, comfort and health of buildings.



TYPE OF FIRM: Corporation

#### COMPANY % OF REVENUE BREAKDOWN:

- 27% Performance Contracting
- 33% Design Build Contracting
- 40% Service & Maintenance Contracts

YEARS UNDER PRESENT NAME: 21 years

#### YEARS UNDER PREVIOUS NAME: 53 years

JOINT VENTURES & OTHER PEER PARTNERS FOR THIS PROJECT: None

#### ABILITY TO SELF-PERFORM:

- HVAC Design
- HVAC Estimating
- HVAC Installation
- Building Automation Design & Install
- Electrical

### FINANCIAL REPORT:

Available upon request.

#### LAWSUIT INVOLVEMENT:

No

CONSTRUCTION ARBITRATION INVOLVEMENT: No

NATIONAL RELATIONS BOARD OR SIMILAR INVOLVEMENT: No

OSHA-TYPE PROCEEDINGS: No

#### BANKRUPTCY INVOLVEMENT: No

YEARS INVOLVED WITH HVAC RENOVATION PROJECTS: 74+ years



#### STATE QUALIFICATIONS:

West Virginia, Indiana, Ohio, Kentucky,, Alabama, Georgia & Tennessee

#### SUMMARY OF FINANCIAL STRENGTH:

Perfection Group has been very financially stable over its long company history. Particularly over the last 10 years we have had much success due in part to our HVAC Contracting and Total Facility Management projects. Our success has allowed us to grow internally and expand geographically.

**TYPE OF PROJECTS:** Design-Build, Self-Performance, General Contractor

**SELF-PERFORMANCE:** Perfection Group, Inc. takes great pride in being able to self perform a great deal of the work associated with our projects. This provides a greater control of schedule, accountability and delivery to the customer. We self perform the following:



DESIGN

ESTIMATING

**ENERGY CALCULATIONS** 

**HVAC INSTALLATION** 

HVAC SERVICE

BUILDING AUTOMATION CONTROLS

> CONSTRUCTION MANAGEMENT

> > 0



### **SERVICE +** MAINTENANCE

**HVAC** Preventative Maintenance Asset Protection Planning **HVAC** Risk Mitigation Maintenance & Repair Savings HVAC Capital Planning & Design Over 250 Technicians & Mechanics 24/7 Service

### **COMPANY PROFILE**

### **MECHANICAL DESIGN-BUILD**

Turn-Key HVAC Design Design | Install | Commissioning **Building Automation Controls** In-House PE's, LEED, CEM, GBS Team Mechanical & Electrical Design Major Renovation Design & Planning Construction Management

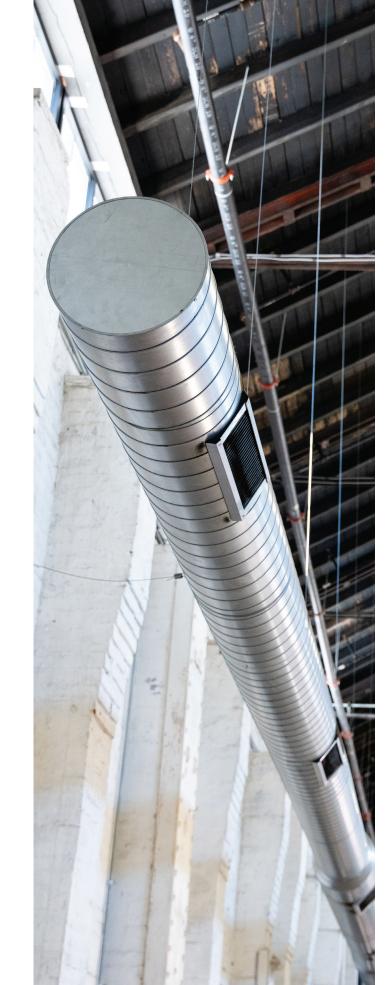
**P**° PERFECTION

**Guaranteed Savings Programs** Energy Usage Analysis **Total Operations Review** Sustainable Construction Comprehensive Facility Planning Paid from Savings Solutions Capital Spending Planning Incentives | Rebates | Tax Credits

### **GREEN SOLUTIONS**

Cost of Operational Profile Reviews Cost Reduction Planning **Outsourcing of Facility Operations** Janitorial Service **General Maintenance Service HVAC** Risk Mitigation Landscaping Services

### **TOTAL FACILITY SOLUTIONS**



### **APPROACH**

We design, build, & improve facility comfort, efficiency & health.

### **THE CHALLENGE**

Commercial buildings consume 40 7

**30%** of this energy is wasted

> VISIT perfectiongroup.com

## FUTURE FOCUSED.

**PURPOSE DRIVEN.** As a partner to our customers, we offer solutions that save on operational costs and reduce energy consumption. We stand be-hind our work and guaranteed your results.

# We believe a well-managed facility can *Transform* our world.



**SCAN QR CODE** to watch a project highlight



### WHY PERFECTION GROUP?

























### **EMPLOYEE STATISTICS**

322 Associates

12 Year Average Tenure

200 Service Techs

76 Field Installers

4 Professional Engineers

**ASHRAE** Leaders

LEED Leaders

**Energy Star Leaders** 

24/7 Service

TOTAL FACILITY MANAGEMENT - BENEFITS & MARKET CHALLENGES

### **FIXED BUDGET**

Streamline your facility operational costs with a fixed budget program that allows you to plan for facility costs easiliy.

### **COST SAVINGS**

Create a Total Facility Management Plan that creates instant savings to your budget and enhances the services provided.

### **RISK MITIGATION**

Shift daily facility risks related to cleaning, service, maintenance, landscaping and HVAC to Perfetion Group, Inc.

### **HEALTHIER FACILITY**

Make your facility more healthy and clean for your employees and guests.

### **ENGINEERING & DESIGN BENEFITS**

Utilize Perfection Groups' engineering and facility experts to help design facility upgrades and modernize facilities

### **FACILITY PLANNING**

Perfection Group, Inc. can assist with Facility Condition Assessment and help create 5 and 10 year plans to tackle needed repairs and upgrades.

### CONSTRUCTION MANAGEMEN

With over 75 years in the business, Perfection Group can help with all construction management services and ensure the job is done right every time.

# **PERFECTION** GROUP

We believe a well-managed facility can *Transform* our world.

### **STAFFING CONSTRAINTS**

The challenges in the job market create constraints on your manpower and ability to hire qualified and reliable help.

### DEFERRED MAINTENANCE

Getting behind on routine maintenance can cause equipment to run hard and building components to fail auicker.

### **EQUIPMENT & MATERIAL** DELAYS

Delays in equipment and materials create challenges with keeping up with routine maintenance and small projects.

### **BUDGET & FINANCAL PRESSURE**

Inflation, high interest rates, increasing energy costs, high operational costs continue to apply pressure to your budget and financial situation.

### **BUILDING HEALTH ISSUES**

Buildings need to be treated as living organisms, they need to be healthy and maintained. Getting behind on routine maintenance can cause sick building syndrome and health and structure issues.

WORK TOGETHER

**DO WHAT'S RIGHT** 

#### **BE TRANSPARENT**

**BUILD LOYALTY** 



### **FACILITY SERVICES**



We believe a well-managed facility can *Transform* our world.





YEARS OF EXPERIENCE 27

John Albrecht

**O**wner

**Chief Operating Officer** 

**Phone:** 

513.325.4839

E-mail:

walbrecht@perfectiongroup.com

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**OWNERSHIP TEAM** 

#### **COMPANY PROFILE**

YEARS OF EXPERIENCE: 22

Todd Albrecht

Owner

**Chief Executive Officer** 

**Phone:** 

513.693.7079

E-mail:

talbrecht@perfectiongroup.com



### **EXECUTIVE TEAM**



**President Green Division** 

**Phone:** 

859.321.4638

E-mail:

amapro@perfectiongroup.com





A DO

YEARS OF EXPERIENCE: 61

Jack Albrecht

**O**wner

Chairman of the Board

**Phone:** 

513.772.7545

E-mail:

jalbrecht@perfectiongroup.com



**Phone:** 423.494.2329 E-mail: bdavidson@perfectiongroup.com



#### **COMPANY PROFILE**

YEARS OF EXPERIENCE: 40 Anthony J. Apro, Sr. **Chief Revenue Officer Phone:** 859.421.9443 E-mail: aapro@perfectiongroup.com

YEARS OF EXPERIENCE: 16 Nick Apro **President Facility Solutions** Phone: 859.321.1323 E-mail: napro@perfectiongroup.com

YEARS OF EXPERIENCE: 38 **Darryl Jackson President Design Build Phone:** 513.708.2135 E-mail: djackson@perfectiongroup.com

YEARS OF EXPERIENCE: 26 **Chris Kenney** Senior Project Coordinator **Phone:** 440.570.1893 E-mail: ckenney@perfectiongroup.com



#### **COMPANY PROFILE**



### **PROJECT DEVELOPMENT TEAM**



YEARS OF EXPERIENCE: 16 Michelle Markus **Professional Engineer Phone:** 513.349.7491 E-mail: mmarkus@perfectiongroup.com



**Steve Redden Professional Engineer Phone:** 513,746,5620 E-mail: sredden@perfectiongroup.com



**Greg Horn Project Development Engineer** Phone: 502.744.8692 E-mail: ghorn@perfectiongroup.com

### **OPERATIONS TEAM**





YEARS OF EXPERIENCE: 5 Alex Hunt **Green Operations Director Phone:** 270.469.0042 E-mail: ahunt@perfectiongroup.com

YEARS OF EXPERIENCE: 27 Keith Jordan **Operations & Project Delivery** Phone: 304.989.5911 E-mail: kjordan@perfectiongroup.com

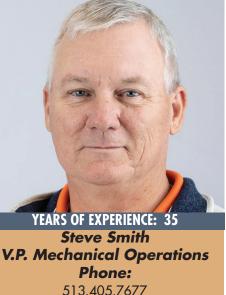


YEARS OF EXPERIENCE: 40 **David Blevins** V.P. Green Engineering **Phone:** 513,200,9073 E-mail: dblevins@perfectiongroup.com

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Scott Burke **HVAC Operations Phone:** 304.784.3972 E-mail: sburke@perfectiongroup.com



513.405.7677 E-mail: ssmith@perfectiongroup.com

### **DESIGN TEAM**



**CHRISTOPHER LONG** V.P. Design Build Engineering **Phone:** 513.388.6963 E-mail: clong@perfectiongroup.com



#### **COMPANY PROFILE**



**Aaron Kessler Project Development Phone:** 304.993.5377 E-mail: akessler@perfectiongroup.com

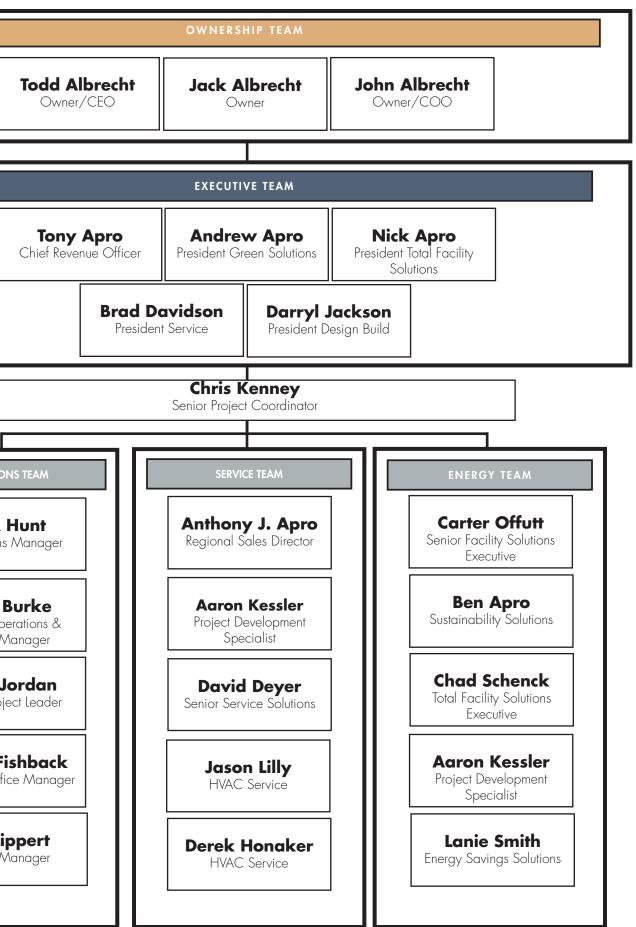
#### **COMPANY PROFILE**

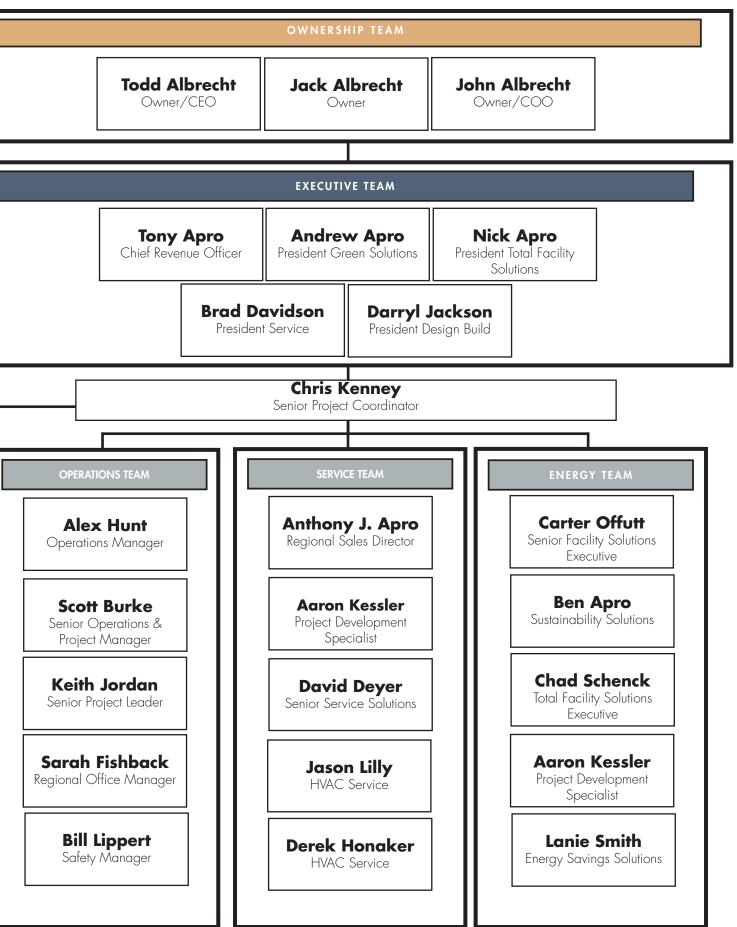




### **MESSAGE FROM THE OWNER OF PERFECTION** GROUP

At Perfection Group, we are changing the way facilities utilize sustainability design and facility management and that starts with our team. In addition to a combined 160 years of experience with traditional service projects, our team brings together people with diverse backgrounds, each selected to improve the project process and outcome for our partners. Whether it's in construction management, finance, or facility management and marketing, our team has the experience to bring creative solutions that produce greater savings and the skill set needed to complete the project on budget and on time. Below is your team, built specifically for WVSU. - John Albrecht





Jon Wells Chris Long **Dave Blevins** V.P. HVAC Operations V.P. Design Build V.P. Engineering Engineering **Alan Luebbers Greg Horn Randy DeMoss HVAC** Design Solutions Senior Engineer Senior Controls Engineer **Chris Toney Michelle Markus** Mike Wellman HVAC Specialist Building Automation Senior Engineer Designer & Specialist **Joe Harper** John Wellman Steve Redden HVAC Specialist Building Automation Senior Engineer Designer & Specialist Nick Little Jonathan James Jeff Watson HVAC Specialist Project Development Senior Controls Engineer Engineer **Mike Williams Craig Broenner Brian Gray** Design Engineer HVAC Specialist Senior Controls

Engineer

- Phil Jackson

"The strength of a team is each individual member. The strength of each member is the team."





### **MECHANICAL INSTALL & SERVICE TEAM**

D°

P°

D

P°

P°

P°

Perfection Group, Inc. has a team of installers, service technicians, operations managers, service managers, engineers and senior designers. All our local team will help support any client from the beginnning of a project to completition. We understand the value having this team internally to our organization, but we can also utilize other local preferred contractors to support construction.

P°

D°





### 14 HVAC DESIGNERS & ENGINEERS

20 PROJECT MANAGERS & OPERATIONS SPECIALISTS

SENIOR LEADERSHIP & MANAGEMENT

### **COMPANY PROFILE**







#### SEE QR CODE FOR TEAM CERTIFICATIONS







### REFERENCES

CUSTOMER NAME	CONTACT PERSON	LOCATION	PROJECT COST	SERVICES	GOALS
Frontier Communications	Steve Ray Facility Director	West Virginia	\$10,000,000+	<ul> <li>HVAC Design</li> <li>HVAC Installation</li> <li>HVAC Service</li> </ul>	<ul> <li>Modernization</li> <li>Efficiency</li> <li>Building Comfort/Health</li> </ul>
Amazon	Kristin Dent Facilities Director	West Virginia	\$1,000,000	<ul> <li>HVAC Design</li> <li>HVAC Installation</li> <li>HVAC Service</li> </ul>	<ul> <li>Modernization</li> <li>Efficiency</li> <li>Building Comfort/Health</li> </ul>
UTC	Rodney Wilson Senior Facilities Engineer	West Virginia	\$4,160,000	<ul> <li>HVAC Design</li> <li>HVAC Installation</li> <li>HVAC Service</li> </ul>	<ul> <li>Modernization</li> <li>Efficiency</li> <li>Building Comfort/Health</li> </ul>
Camden Clark Hospital	Barry Justice Engineer	West Virginia	\$250,000	HVAC Assessment & Design	<ul> <li>HVAC Upgrades</li> <li>Efficiency</li> <li>Building Comfort/Health</li> </ul>
Bible Center Church & School	Steve DeBord CFO	West Virginia	\$129,000	<ul> <li>HVAC Design</li> <li>HVAC Installation</li> <li>HVAC Service</li> </ul>	<ul> <li>Modernization</li> <li>Efficiency</li> <li>Building Comfort/Health</li> </ul>
EQT	Ed Chavern Facilities Director	West Virginia	\$500,000	<ul> <li>HVAC Design</li> <li>HVAC Installation</li> <li>HVAC Service</li> </ul>	<ul> <li>Modernization</li> <li>Efficiency</li> <li>Building Comfort/Health</li> </ul>
Soaring Eagle Lodge	Jerri Stipe Owner	West Virginia	\$485,125	<ul> <li>HVAC Design</li> <li>HVAC Installation</li> <li>HVAC Service</li> </ul>	<ul> <li>Modernization</li> <li>Efficiency</li> <li>Building Comfort/Health</li> </ul>
Marshall University	Mike Weaver Director	West Virginia	\$625,000	<ul> <li>HVAC Design</li> <li>HVAC Installation</li> <li>HVAC Service</li> </ul>	<ul> <li>Modernization</li> <li>Efficiency</li> <li>Building Comfort/Health</li> </ul>
Montgomery General Hospital	John Roles Plant Engineer	West Virginia	\$800,000	<ul> <li>HVAC Design</li> <li>HVAC Installation</li> <li>HVAC Service</li> </ul>	<ul> <li>Modernization</li> <li>Efficiency</li> <li>Building Comfort/Health</li> </ul>
West Virginia University Hospital	David Everly Hospital Engineer	West Virginia	\$500,000	HVAC Renovation HVAC Service	<ul> <li>Modernization</li> <li>Efficiency</li> <li>Building Comfort/Health</li> </ul>
City of South Charleston	Rick Atkinson City Manager	West Virginia	\$750,000	HVAC Service & Guaranteed Savings Project	<ul> <li>Modernization</li> <li>Efficiency</li> <li>Building Comfort/Health</li> </ul>
Chase Bank Tower	Peg Bowden Property Manager	West Virginia	\$1,000,000	HVAC Design	<ul> <li>Modernization</li> <li>Efficiency</li> <li>Building Comfort/Health</li> </ul>
City of Ashland	Mike Graese City Manager	Kentucky	\$15,000	HVAC Assessment & Design	City Hall HVAC Modernization
Murray State University	Angela Rowlett Lampe Assistant Faciltiy Director	Kentucky	TBD	HVAC Assessment & Design of Science Center	Major renovation of 50 year old Science Center
Middle Tennessee State University	Kim Hand Assistant HVAC Director	Tennessee	\$9,750 (Assessment)	HVAC Assessment of Dorms & Apartments	Capital Planning for HVAC Assessments
Georgetown College	Sally Wiatrowski V.P. Operations	Kentucky	\$225,000 (And Assessments)	HVAC Design, Energy Efficiency Projects	Energy Efficiency Up- grades, HVAC Comfort & Consistency
Cintas Corporation	Scott Hall Maintenance Director	Kentucky	\$1,000,000+	<ul> <li>HVAC Design</li> <li>HVAC Installation</li> <li>HVAC Service</li> </ul>	<ul> <li>Modernization</li> <li>Efficiency</li> <li>Building Comfort/Health</li> </ul>

CUSTOMER NAME	CONTACT PERSON	LOCATION	PROJECT COST	SERVICES	GOALS
Morgan County - Phases 1-6	Linda Pruitt Auditor 765-342-1001	Indiana	\$3,849,174	<ul> <li>HVAC Design</li> <li>HVAC Installation</li> <li>Guaranteed Savings</li> </ul>	<ul> <li>Modernization</li> <li>Efficiency</li> <li>Building Comfort/Health</li> </ul>
City of Middletown	Paul Lolli City Manager 513-425-7766	Ohio	\$4,365,349	<ul> <li>HVAC Design</li> <li>HVAC Installation</li> <li>Guaranteed Savings</li> </ul>	<ul> <li>Modernization</li> <li>Efficiency</li> <li>Building Comfort/Health</li> </ul>
City of Paris	Jamie Miller City Manager 859-987-2110	Kentucky	\$2,296,419	<ul> <li>HVAC Design</li> <li>HVAC Installation</li> <li>Guaranteed Savings</li> </ul>	<ul> <li>Modernization</li> <li>Efficiency</li> <li>Building Comfort/Health</li> </ul>
City of Cynthiana	James Smith Mayor 859-234,7150	Kentucky	\$1,953,994	<ul> <li>HVAC Design</li> <li>HVAC Installation</li> <li>Guaranteed Savings</li> </ul>	<ul> <li>Modernization</li> <li>Efficiency</li> <li>Building Comfort/Health</li> </ul>
City of Louisa	Harold Slone Mayor 606-638-4038	Kentucky	\$1,900,457	<ul> <li>HVAC Design</li> <li>HVAC Installation</li> <li>Guaranteed Savings</li> </ul>	<ul> <li>Modernization</li> <li>Efficiency</li> <li>Building Comfort/Health</li> </ul>
Lawrence County	DeAnna Holliday Commissioner 740-533-4300	Ohio	\$6,591,317	<ul> <li>HVAC Design</li> <li>HVAC Installation</li> <li>Guaranteed Savings</li> </ul>	<ul> <li>Modernization</li> <li>Efficiency</li> <li>Building Comfort/Health</li> </ul>
City of Lawrence	Zach Brown Chief of Staff 317-542-4466	Indiana	\$5,521,646	<ul> <li>HVAC Design</li> <li>HVAC Installation</li> <li>Guaranteed Savings</li> </ul>	<ul> <li>Modernization</li> <li>Efficiency</li> <li>Building Comfort/Health</li> </ul>
City of Hammond - Phases 1-2	Thomas McDermott, Jr. Mayor 219-853-6300	Indiana	\$16,779,282	<ul> <li>HVAC Design</li> <li>HVAC Installation</li> <li>Guaranteed Savings</li> </ul>	<ul> <li>Modernization</li> <li>Efficiency</li> <li>Building Comfort/Health</li> </ul>
City of South Euclid	Georgine Welo Mayor 216-381-0400	Ohio	\$6,261,040	<ul> <li>HVAC Design</li> <li>HVAC Installation</li> <li>Guaranteed Savings</li> </ul>	<ul> <li>Modernization</li> <li>Efficiency</li> <li>Building Comfort/Health</li> </ul>
Wilson County Schools	Jeff Luttrell Director of Schools 615-444-3282	Tennessee	\$6,290,698	<ul> <li>HVAC Design</li> <li>HVAC Installation</li> <li>Guaranteed Savings</li> </ul>	<ul> <li>Modernization</li> <li>Efficiency</li> <li>Building Comfort/Health</li> </ul>
Jefferson County Schools	Tommy Arnold Director of Schools 865-397-3194	Tennessee	\$5,735,336	<ul> <li>HVAC Design</li> <li>HVAC Installation</li> <li>Guaranteed Savings</li> </ul>	<ul> <li>Modernization</li> <li>Efficiency</li> <li>Building Comfort/Health</li> </ul>
Greater Clark County Schools - Phases 1 & 2	Laura Hubinger Chief Financial Officer	Indiana	\$12,449,999	<ul> <li>HVAC Design</li> <li>HVAC Installation</li> <li>Guaranteed Savings</li> </ul>	<ul> <li>Modernization</li> <li>Efficiency</li> <li>Building Comfort/Health</li> </ul>
Wyoming City Schools	Josh Stubervoll Director of Facilities	Ohio	\$4,590,119	<ul> <li>HVAC Design</li> <li>HVAC Installation</li> <li>Guaranteed Savings</li> </ul>	<ul> <li>Modernization</li> <li>Efficiency</li> <li>Building Comfort/Health</li> </ul>
Dayton Public Schools	Mark Pierson Manager of Operations	Ohio	\$7,100,400	<ul> <li>HVAC Design</li> <li>HVAC Installation</li> <li>Guaranteed Savings</li> </ul>	<ul> <li>Modernization</li> <li>Efficiency</li> <li>Building Comfort/Health</li> </ul>

To watch a project highlight, please scan the following QR code:

#### **COMPANY PROFILE**





#### **COMPANY PROFILE**

### REFERENCES

CUSTOMER NAME	CONTACT PERSON	LOCATION	PROJECT COST	SERVICES	GOALS
Boyle County	Duane Campbell County Engineer 859-238-1100	Kentucky	\$2,843,549	<ul> <li>HVAC Design</li> <li>HVAC Installation</li> <li>Guaranteed Savings</li> </ul>	<ul> <li>Modernization</li> <li>Efficiency</li> <li>Building Comfort/Health</li> </ul>
Jessamine County	David West County Judge 859-885-4500	Kentucky	\$799,788	<ul> <li>HVAC Design</li> <li>HVAC Installation</li> <li>Guaranteed Savings</li> </ul>	<ul> <li>Modernization</li> <li>Efficiency</li> <li>Building Comfort/Health</li> </ul>
Bourbon County	Mike Williams County Judge 859-987-2135	Kentucky	\$580,362	<ul> <li>HVAC Design</li> <li>HVAC Installation</li> <li>Guaranteed Savings</li> </ul>	<ul> <li>Modernization</li> <li>Efficiency</li> <li>Building Comfort/Health</li> </ul>
Pike County	Terry Rogers County Engineer 606-432-6247	Kentucky	\$1,338,167	<ul><li>HVAC Design</li><li>HVAC Installation</li><li>Guaranteed Savings</li></ul>	<ul> <li>Modernization</li> <li>Efficiency</li> <li>Building Comfort/Health</li> </ul>
Adair County	Gale Cowan Former County Judge 270-250-3271	Kentucky	\$351,744	<ul><li>HVAC Design</li><li>HVAC Installation</li><li>Guaranteed Savings</li></ul>	<ul> <li>Modernization</li> <li>Efficiency</li> <li>Building Comfort/Health</li> </ul>
Carter County	Mike Malone Former County Judge 606-316-4063	Kentucky	\$1,755,373	<ul><li>HVAC Design</li><li>HVAC Installation</li><li>Guaranteed Savings</li></ul>	<ul> <li>Modernization</li> <li>Efficiency</li> <li>Building Comfort/Health</li> </ul>
Pulaski County	Steve Kelley Former County Judge 606-305-4114	Kentucky	\$4,560,782	<ul><li>HVAC Design</li><li>HVAC Installation</li><li>Guaranteed Savings</li></ul>	<ul> <li>Modernization</li> <li>Efficiency</li> <li>Building Comfort/Health</li> </ul>
Greenup County	Bobby Carpenter - Former County Judge 606-831-1733	Kentucky	\$1,495,060	<ul><li>HVAC Design</li><li>HVAC Installation</li><li>Guaranteed Savings</li></ul>	<ul> <li>Modernization</li> <li>Efficiency</li> <li>Building Comfort/Health</li> </ul>
Bullitt County	Jerry Summers County Judge 502-543-2262	Kentucky	\$2,771,983	<ul> <li>HVAC Design</li> <li>HVAC Installation</li> <li>Guaranteed Savings</li> </ul>	<ul> <li>Modernization</li> <li>Efficiency</li> <li>Building Comfort/Health</li> </ul>
Boyd Couny	Eric Chaney County Judge 606-739-4134	Kentucky	\$1,822,190	<ul> <li>HVAC Design</li> <li>HVAC Installation</li> <li>Guaranteed Savings</li> </ul>	<ul> <li>Modernization</li> <li>Efficiency</li> <li>Building Comfort/Health</li> </ul>
McLean County	Curtis Dame County Judge 270-273-3213	Kentucky	\$1,886,725	<ul> <li>HVAC Design</li> <li>HVAC Installation</li> <li>Guaranteed Savings</li> </ul>	<ul> <li>Modernization</li> <li>Efficiency</li> <li>Building Comfort/Health</li> </ul>
Owen County	Casey Ellis Former County Judge 502-514-8654	Kentucky	\$1,388,952	<ul> <li>HVAC Design</li> <li>HVAC Installation</li> <li>Guaranteed Savings</li> </ul>	<ul> <li>Modernization</li> <li>Efficiency</li> <li>Building Comfort/Health</li> </ul>
Woodford County	James Kay County Judge 859-420-0963	Kentucky	\$4,756,297	<ul> <li>HVAC Design</li> <li>HVAC Installation</li> <li>Guaranteed Savings</li> </ul>	<ul> <li>Modernization</li> <li>Efficiency</li> <li>Building Comfort/Health</li> </ul>
Anderson County	Orbrey Gritton County Judge 502-839-3471	Kentucky	\$1,672,076	<ul> <li>HVAC Design</li> <li>HVAC Installation</li> <li>Guaranteed Savings</li> </ul>	<ul> <li>Modernization</li> <li>Efficiency</li> <li>Building Comfort/Health</li> </ul>
Madison County	Reagan Taylor County Judge 859-624-4700	Kentucky	\$7,058,120	<ul> <li>HVAC Design</li> <li>HVAC Installation</li> <li>Guaranteed Savings</li> </ul>	<ul> <li>Modernization</li> <li>Efficiency</li> <li>Building Comfort/Health</li> </ul>
Powell County	James Anderson, Jr. Former County Judge 606-663-2834	Kentucky	\$1,125,527	<ul><li>HVAC Design</li><li>HVAC Installation</li><li>Guaranteed Savings</li></ul>	<ul> <li>Modernization</li> <li>Efficiency</li> <li>Building Comfort/Health</li> </ul>





### **GREATER CLARK COUNTY SCHOOLS - IN PROJECT HIGHLIGHT**

Perfection Group, Inc. took over the facility management of all 16 Greater Clark County Schools facilities in 2021. We provide a guaranteed savings annually with an all-inclusive services management of custodial, landscaping, general maintenance and HVAC. Along with our daily services to GCCS, we also have helped them create a more healthy, efficient and sustainable learning environment with major HVAC, electrical, building envelope and automation controls upgrades over the last 3 years.



Perfection Group, Inc. has also helped Greater Clark County Schools with engineering and design on three new schools that are being constructed to help offset the normal engineering fees associated with design firms. As part of our partnership we have not charged Greater Clark County Schools with any of these fees. To date we have done nearly \$78,000,000 worth of service, construction and energy work for the district.

### UTICA ELEMENTARY

JEFFERSONVILLE, INDIANA

#### SCOPE

ESSER III Mechanical Project & Capital **Renovation Project** 

#### PROJECT INVESTMENT \$2,788,667

#### CONTACT

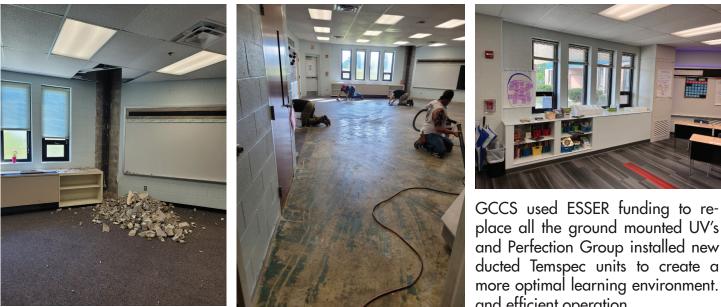
Laura Hubinger Chief Financial Officer 219.313.3887

### FEATURES

- Install (1) 80-ton air cooled chiller.
- Install (21) hot water/chilled water vertical unit ventilators & (14) hot water/ chilled water ceiling mounted unit ventilators.
- Install (1) gas heat/cooling packaged unit for the gym.
- Install (1) VAV gas heat/cooling packaged unit for the main office area.
- Install (1) variable air and temperature gas heat/cooling packaged unit for principal's office.
- Replace (6) fan powered VAV boxes with hot water reheat in main office/ principal's office.
- Replace (2) hot water/chilled water air handling units that serve the cafeteria.
- Replace (2) direct-fired make-up air units.
- Replace (2) chilled water pumps, (2) hot water pumps, and (2) dedicated boiler pumps.
- Replace (15) exhaust fans with variable speed motors.
- Retro-commission domestic hot water system.
- Install (1) circulation fan for the gymnasium.
- Upgrade current building automation system controls.
- Replace carpet with 3mm luxury vinyl tile throughout the entire school.
- Replace existing translucent skylights with new translucent system (4) shed roofs and (4) vertical wall systems.
- Mill and replace approximately 127,000 square foot of pavement.



### **UTICA ELEMENTARY SCHOOL - HVAC MODERNIZATION** Greater Clark County Schools | Jeffersonville, IN



### NORTHAVEN ELEMENTARY

IEFFERSONVILLE, INDIANA

#### SCOPE

ESSER III Mechanical Project & Capital **Renovation Project** 

### PROJECT INVESTMENT

\$4,739,402

### CONTACT

Laura Hubinger Chief Financial Officer 219.313.3887

### FEATURES

- classrooms.
- Replace (26) fan powered VAV boxes with hot water reheat for classrooms.
- Install (8) fan powered VAV boxes with hot water reheat for office area.
- Replace (16) ceiling mounted 4-pipe fan coils (corridors, restrooms, lockers,
- storage)
- Install (2) ductless split systems for data closets.

- Install (1) gas heat/cooling packaged unit for cafeteria.
- Replace (1) gas heat/cooling packaged unit for lobby.
- Replace (2) chilled water pumps and (2) hot water pumps.
- Replace (12) exhaust fans with variable speed motors.
- Upgrade current building automation system controls.
- Replace entire roof of old portion of building with new Built-Up Roofing system with 30 year warranty.

and efficient operation

 Install new chilled water and hot water piping for equipment additions/upgrades. Replace (5) VAV hot water/chilled water roof mounted air handling units for the

Install (1) VAV gas heat/cooling packaged unit for office area.

Install (8) hot water/chilled water vertical unit ventilators (classroom additions). Replace (1) roof mounted hot water/chilled water air handling unit (kitchen).

- Replace (2) hot water radiators in main entryway.
- Replace (2) gas heat/cooling packaged units for gymnasium.



### **ENERGY STAR AWARDS**

8/23/2023

4/29/2022

4/29/2022

3/11/2021

2/27/2021

2/25/2021

10/2/2019

9/11/2019

9/11/2019

8/22/2019

8/14/2019



**COMPANY PROFILE** 

**ENERGY STAR LABELED CUSTOMERS CUSTOMER NAME** YEAR Charlestown High School 2/6/2024 Northaven Elementary School 2/6/2024 River Valley Middle School 1/17/2024 Franklin Square Elementary School 1/9/2024 12/28/2023 Madison County Courthouse Annex 12/8/2023 Anderson County Courthouse Annex 10/16/2023 Powell County KY Courthouse Anderson County Courthouse 10/9/2023 Woodford County Courthouse 9/22/2023

Clinton County - Administrative Complex

Lakefront at Keystone Building 8

Lakefront at Keystone Building 6

Lakefront at Keystone Building 14

Lakefront at Keystone Building 13

Lakefront at Keystone Building 1

Morgan County Admin Building

ENERGY STAR LABELED	
CUSTOMER NAME	YEAR
City of Monroe Ohio-City Administration Building	8/24/2018
River Road I	8/23/2018
River Road II	8/23/2018
One Penn Mark (EnergyPrint)	7/17/2018
Two Penn Mark 2013 (EnergyPrint)	7/17/2018
Clinton County Courthouse	7/2/2018
Clinton County Prosecutor's Office	6/28/2018
Brookvale II	6/20/2018
Morgan County IN Courthouse	4/26/2018
Carter County Courthouse	2/26/2018
Auglaize County Courthouse	2/7/2018
Bourbon County Courthouse	2/6/2018
Boyle County Courthouse	2/6/2018
Building 73	1/24/2018
Lakefront at Keystone Building 2	12/27/2017
Building 72	12/18/2017
St. Albert the Great Campus	4/11/2017
Lakefront at Keystone Building 7	11/28/2016
Mary Queen of the Holy Rosary	10/17/2016
Pike County Courthouse	9/4/2015
Lawrence County, OH - Courthouse	6/11/2012
Washington County Courthouse	9/15/2009

Lakefront 15

Parkwood One

Parkwood Eight

Luxottica

FLEMING HALL HEALTH & PHYSICAL EDUCATION



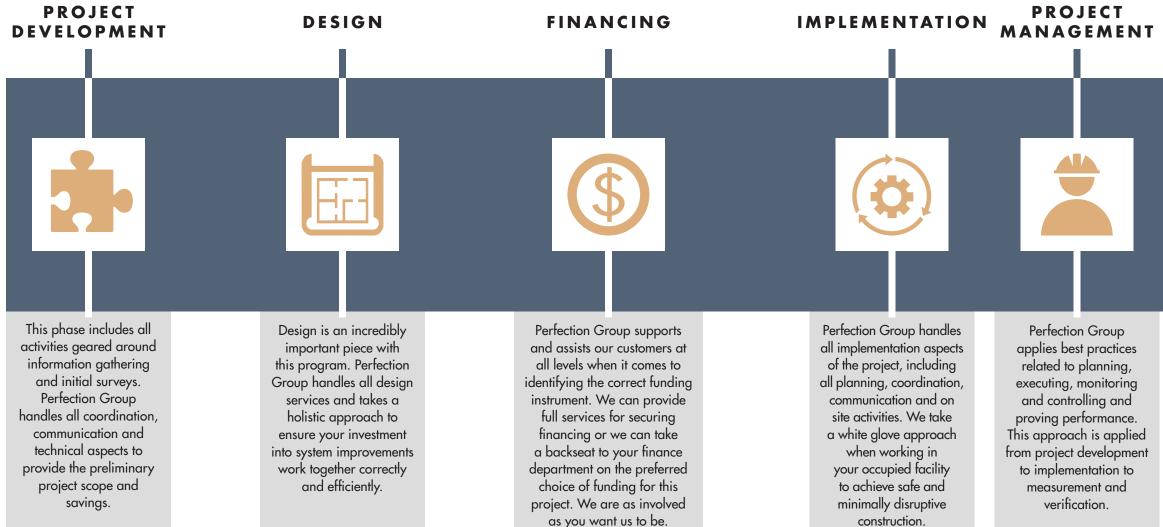
### **OUR DEVELOPMENT APPROACH**

The Perfection Group follows a stringent process for identifying energy conservation measures, HVAC needs and other facility improvement measures to ensure that savings are "real" and verifiable. During the development of this HVAC Renovations Program we divide the process into two distinct phases. The first phase is dedicated to evaluating and determining the historical energy consumption for the building, system operational profile, as well as operating expenses in order to accurately establish the baseline from which future energy savings are measured. This is a critical component to the success of any energy performance program. The second phase of our assessment utilizes the information from the historical data and tailors an renovation program that maximizes the potential savings

to the customer while making as many infrastructure upgrades that are economically feasible. Outlined below is a summary of the process we followed to preliminary evaluate and analyze the facilities.

The following pages will go into greater detail.





### MEASUREMENT & VERIFICATION

TRAINING



industry. We have never

missed a performance

guarantee.

its team of contractors, provides training for all system improvements. The customer staff will have full access to training sessions and materials. A complete operation and maintenance (O&M) manual is provided for the project.

Perfection Group, with

35

#### **TECHNICAL APPROACH**



### **INITIATION PHASE**

A formal kick-off meeting with WVSU and Perfection Group begins this process. This meeting of the minds helps everyone understand the needs and expectations and the customers vision. During this phase, the Perfection Group team will:

- 1. Identify project goals and objectives with the WVSU Administration.
- 2. Establish a core team including a recurring project update meeting for continuity and ongoing communication.
- 3. Develop contact list including team members and appropriate staff for information requests.
- 4. Create a draft of the project development schedule, which will often be updated to offer the customer a precise and dependable guide.
- 5. Meet with department leaders and associated staff to better understand operations and project needs.
- 6. Presentation of Perfection Group capabilities and services.





### 4. PROPOSAL DELIVERY

During this final phase, the team will fine-tune the scope and guaranteed savings into crystallized documents and specifications that are ready to go to contract. This ensures constructibility issues have been fully vetted, the schedule is at its tightest and all cost and savings models have been completed for optimal functionality. During this phase, the Perfection Group team and WVSU will:

- 1. Finalize the annual savings by renovating to higher efficient HVAC systems and controls.
- 2. Write detailed scope of work and pricing.
- Complete the Measurement & Verification plan 3. for the guaranteed savings project (if applicable) and .
- 4. Complete the construction schedule (work around the class schedule/student schedule.
- 5. Select and finalize financing package.
- 6. Review drawings for constructibility and ensure all documents are complete, which reduces changes and delays.
- 7. Provide full spectrum of project benefits.



### 2. BASELINE DEVELOPMENT

Next, we plan and prepare design studies, scope estimating and preliminary savings calculations. Meticulous coordinating, modeling and scheduling are part of this process. In this phase, the Perfection Group team will:

- 1. Completed an extensive survey of the (5) WVSU locations.
- 2. Collected baseline cost data, such as bills, invoices and budget line items from the customer staff.
- 3. Reviewed existing blueprints, engineering studies, master plans, etc.
- Established baselines for utility, operational and maintenance cost 4. data.
- 5. Modeled and calculated budgetary energy and operational savings.
- Scheduled and coordinated subcontractor site visits. 6.
- 7. Developed budgetary scope and project costs.
- 8. Have continuing discussions with the customer team and staff to ensure alignment with project goals.

### **3. SCOPE REVIEW** WORKSHOP

In this phase, Perfection Group will presents preliminary scope and savings calculations to customer to evaluate and select scope for the final proposal. During this phase, the Perfection Group team will:

- 1. Present the WVSU Team with detailed scope and pricing along with design alternatives.
- 2. Provide annual guaranteed savings for all scope items (if applicable).
- 3. Evaluate financial lending opportunities.
- 4. Present several cash flow scenarios detailing total cost and energy/environmental benefit.
- 5. Discuss and collect feedback from the customer team to prepare the final proposal.





**TECHNICAL APPROACH** 

WE WERE IN A SITUATION WHERE OUR HVAC HAD TO BE ADDRESSED, TO **ADDRESS THEM AND** HAVE THE SAVINGS **GUARANTEED, RATHER** THAN TAKING MONEY OUT OF THE BUDGET **AND GETTING NOTHING** IN RETURN, IS A REAL **POSITIVE.**"

**Orbrey** Gritton Anderson County Fiscal Court **County Judge Executive** 

PROCUREMENT Our team maintains an extensive database of local businesses and subcontractors from which we identify and select the best fit for your project criteria, based on project experience, project complexity and size, proximity to the proposed job location and available manpower. Each subcontractor must be pre-qualified through an initial qualification and detailed project scope review. It is our practice and policy to invite active participation from all key project team members, including the development and design teams, when subcontractors and suppliers are being selected.

### HVAC DESIGN PROCESS **INTEGRATED TEAM APPROACH**

The customer will have a project development manager serving as a single point of contact throughout the design phase. Perfection Group's team has collaborated in developing scope options, cost models, savings models and program benefits for customer to consider.

### TURNKEY DESIGN SOLUTION

Perfection Group understands that firm fixed pricing is important to you which is why we have provided a turnkey, firm-fixed pricing structure for this project. Once the scope of work is finalized, we will provide a Guaranteed Maximum Price (GMP) for the agreed upon scope of work. Our GMP ensures that any budget overages will be Perfection Group's responsibility to cover so customer will avoid incurring any additional costs. In this structure, the project costs we deliver represents the maximum price the customer will pay ensuring you will receive the highest achievable return on its investment.

## **SUBCONTRACTOR**

### ESTIMATING **INNOVATION &** TECHNOLOGY

Combining state-of-the-art technology with our industry-leading expertise, Perfection Group delivers tremendous detail and depth in its estimates. With Perfection Group, you will be armed with reliable information that will enable you to consider multiple options and scenarios in order to find the best fit. That knowledge will translate to cost savings and answers to virtually every design question. Perfection Group can also deliver visuals, simulations and renderings of actual field conditions to plan for logistics, constructibility and safety.



### **OUR IMPLEMENTATION APPROACH**

Quality Control on an renovation project is a dynamic process. There will be many moving pieces related to securing material supply, scheduling of worksite demolition, worksite preparation, shipping/receiving and storage of materials, waste streams/disposal (per Fed/State/Local guidelines), recycling of old/unused materials, subcontractors/trades required for construction, Perfection Group personnel, installation and finally commissioning and customer turnover.

Our motto regarding the end-user is to provide "Legendary Customer Service". This means providing a finished project that exceeds the expectations of the customer and through the implementation of our services, the customer will want to conduct future business with our organization. Our Quality Control is ingrained in our culture and incorporates distinct phases of our process. All Quality Control processes incorporate the design meets code requirements, compliance with Federal, State and Local regulations and the health and safety concerns of all parties involved.

One of the many value add components Perfection Group employs id the Perfection Group Engineering Team as a "Total Package". Perfection Group has in-house "Green" Engineers, Design-Build Engineers, Energy and Utility Engineers and Quality Control/Commissioning Engineers. Our Quality Control Team is dedicated to all levels of a project and brings 40+ years of experience in project management, safety, system start-up, commissioning and maintenance. The QC team works between all inter-company divisions and subcontractors to review engineered solutions, field installation and practical application to ensure the end product meets the design intent

#### **ENGINEERING**

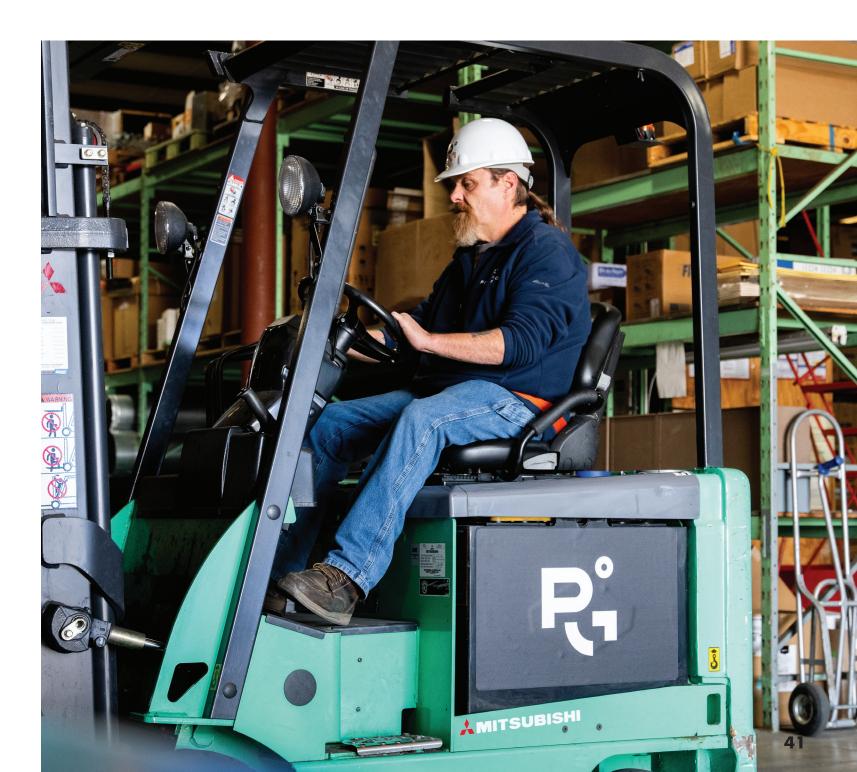
- Engineering & Design Accounting for proper system design based on equipment selection, design capabilities, load calculations and energy/building modeling.
- Review of facility drawings, previous or expected/future changes in facility design or use, to ensure design meets customer expectations for current and future use.
- Energy, Operational and Capital cost savings calculations to support/justify the Energy/Facility Improvement Measures developed to determine the final Scope of Work.
- Definition of a Final Scope of Work with guaranteed savings calculations and cash flow models.
- Final submittals for customer acceptance, negotiation of contract terms and understanding customer expectations.

Once the Engineering component is completed the implementation process begins, Quality Control transfers to the Operations and Project Management Team.

A scheduling chart will be introduced with preliminary targets for each component of the installation. This will provide insight into what process will be performed, by whom and when it will be started/completed. This is provided by our project manager. We will have on-site project managers / supervisors monitoring and overseeing these processes. The scheduling chart organizes our processes during construction to maintain a consistent and targeted timeline for project completion.



Safety is an important factor in the successful delivery of a project. We employ a full-time Safety Director who will inspect the work site prior to construction, meet with all teams for a safety review and identify any issues/concerns pre-project. During the project, manager and supervisors will provide routine communications on continuing safety on the jobsite. Any safety issues discovered during construction will be identified, communicated and remedied prior to any commencement of the construction process. Weekly on site Tool Box Talks are conducted to assure safety measures are being reviewed and followed during the implementation process.





#### IMPLEMENTATION APPROAC

Equipment and Materials will be inspected by the project manager/supervisor upon receipt for damage and exactness of order and will be delivered for installation or to a proper staging area.

#### CONSTRUCTION

- Pre-Construction planning and safety meetings between owner/agency and Perfection Group to create/provide a communication flowchart.
- Define construction timeline and perform a Safety site inspection to identify any possible issues related to working within the customer facility.
- Define construction, storage/staging, prep areas with owner.
- Perform review of Subcontractor Quality Control/Safety programs.
- Create inspection/safety reports and communication hierarchy (Owner, Contractor and Subcontractor) and schedule for routine inspection/safety reporting.
- Communicate construction/safety issues and concerns, which may occur by contractor, subcontractor or owner to the owner and provide appropriate remedies and resolutions in a timely manner.
- Project Manager to maintain all documentation for access during construction period.
- Receipt and Inspection of equipment, materials, etc. for manufacturing defects and compliance with procurement orders.
- Communicate expectations for jobsite cleanliness during construction. If changes are required, communicate and provide an acceptable plan to owner.
- Provide weekly job progress reports to all teams involved.

Upon completion of construction, Quality Control transfers to the Project Turnover stage for operational control.

The Commissioning Department at The Perfection Group is responsible for the start-up of the HVAC systems that The Perfection Group's mechanical division installs. Being a large commercial and industrial, as well as, design/build contractor, this department must be familiar with all types of equipment and their respective applications. To accomplish this, we employ 10 technicians with a combined experience of over 100 years, most of whom are long tenured associates of The Perfection Group. The Commissioning Group takes great pride in being responsible for the successful completion and turnover of all projects installed by The Perfection Group.

The commissioning process typically starts in the office. An equipment list accompanied by a sequence of operation is provided by the Engineering Department and turned over to the Project Manager and the Commissioning Supervisor. This is reviewed for accuracy and then all pertinent information is supplied to the technician(s) who will start the equipment. Detailed start-up sheets on all equipment are completed. Water and air balancing are performed, and a balancing report is generated. On some projects, an independent testing and balancing company are part of the specifications and if so, would be on site at this time. Any concerns are discussed with the Commissioning Supervisor and if necessary, the Engineering Group.

When the building is ready for occupancy, or the systems are installed and ready for start-up, all equipment and related system components (belts, filters, strainers, etc.) are checked again and the system is put into automatic operation. Special attention is paid to temperature control, noise levels and aesthetics at this time. After the building is occupied, owner training and orientation are provided. A copy of the equipment manuals, start-up sheets and balancing reports will also be available.

When the building is ready for occupancy, or the systems are installed and ready for start-up, all equipment and related system components (belts, filters, strainers, etc.) are checked again and the system is put into automatic operation. Special attention is paid to temperature control, noise levels and aesthetics at this time. After the building is occupied, owner training and orientation are provided. A copy of the equipment manuals, start-up sheets and balancing reports will also be available.



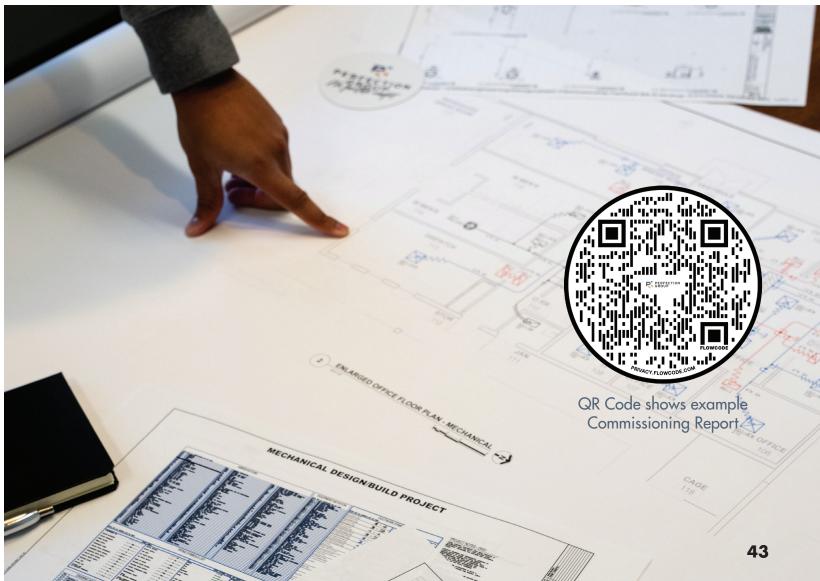
Once the project is commissioned, the project moves into the "Monitoring and Verification" phase. As part of any energy program, The Perfection Group customizes a plan that minimizes costs while ensuring that all critical energy conservation measures are covered. The Perfection Group utilizes a monitoring and verification plan that follows the international protocol.

Commissioning is one of the final QC processes which provides the customer with industry standard, required reporting for equipment and materials used during the project. Commissioning will provide assurance the equipment has been installed, started and is in proper working condition upon final project acceptance by the customer.

#### **PROJECT TURNOVER**

- Inspection of electrical and mechanical connections and review of system(s) and site cleanliness.
- Inspection of craftsmanship of installed systems by contractor and subcontractors. •
- Startup, testing, balancing and commissioning of installed systems.
- Analyze systems to make sure they are performing to operational design specifications. Apply for manufacturers warranties (when applicable) as provided and provide to owner.

- Provide final commissioning reports to owner.
- owner.
- Provide appropriate remedies/quidance/solutions to owner.
- Provide final project completion report and customer acceptance documentation of completed project.



#### IMPLEMENTATION APPROAC

Create a training schedule for proper operation of installed systems and train owner in system operation.

Provide operational manuals, equipment specifications, any as-built engineered drawings and appropriate documentation to

Provide a communication channel for any operational abnormalities occurring during the warranty/performance period.

#### IMPLEMENTATION APPROACH



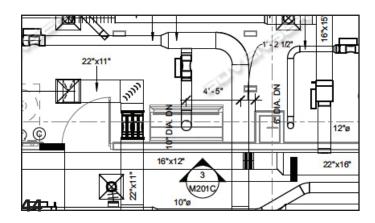
### PROJECT MANAGEMENT

Construction project management is a vital part of Perfection Group's ability to achieve customer satisfaction for the customer. We excel in this area and we are flexible enough to help you gain the full value that a performance contract offers. As described throughout this response, we will work to establish a plan and then execute that plan for exceptional results.

A key to consistent delivery of our systems and services is our focused experience on project management responsibility. At Perfection Group, a project manager is provided as the single focal point for all contracts with responsibility for the implementation phase of the project. The project manager will work closely with designated representatives of the customer. The Perfection Group project manager will maintain a presence for the duration of the project. Perfection Group directly handles all aspects of the project management with its own staff.

Effective project management applies people, communication skills, technical expertise, project knowledge and management talent in a proactive manner to ensure that our contract commitments are met on time, within budget. Our process is built on the major functions of planning, designing, installing, commissioning and successful turnover of the project. These functions provide a foundation for a cohesive, effective mechanism to manage the scope of work.

Perfection Group's team of experts work closely on all the activities associated with the initial design and engineering of the project, including all CAD drawings, engineering calculations and constructibility reviews. Our team is responsible for all the cost savings projections, assembling the proposal documentation, customer contacts and managing the entire project development process. Once a project is agreed to by the customer, our project management team will work with the key customer stakeholders to finalize project scope, draw up final contract documents and coordinate any final financing issues and then commence execution.



Once the project is awarded and underway, our project managers, engineers, accountants and assistants provide administration, cost control, planning, scheduling and coordination of the activities of the various subcontractors to ensure the work is done on schedule and in accordance with plans and specifications.

Throughout the project, our team reviews and manages submittals, coordinates with the design professionals, monitors subcontractor performance, monitors and controls project costs, reviews progress and processes subcontractor and supplier pay applications. We also ensure that all required insurance coverage is in place, while arranging for the inspection and issuance of required certificates and preparing and managing the completion of any punch list items at the end of the job.

Following the completion of the project, the team will assemble all as-builts, guarantees and warranties and deliver them to you, coordinate and expedite the repair and/or replacement of items covered under warranties and conduct a follow-up review of the complete facility or technology to make sure that all materials and systems are performing satisfactorily.





It might seem counterintuitive, but sometimes the best way to guarantee that a major construction project is completed on time and budget is to work backward. This way of looking at construction planning—working backward from the planned end date of a project until you reach the very first phase—is one of the key principles of the pull planning method of construction management. But this key difference from the more traditional critical-path method of construction planning is just one aspect of what sets pull planning apart.

#### **ASPECTS OF PULL PLANNING:**



### PULL PLANNING

1. A more collaborative approach to set the optimal schedule for completing the phases.

2. Work from the final end date of the project backward, to make sure that every required task is scheduled in the most efficient manner.

3. Increased likelihood that the project will complete on time or even ahead of schedule.

4. More efficient manner of monitoring and controlling schedule.



### **PROJECT SCHEDULE DOCUMENT EXAMPLE**

Perfection Group, Inc. uses PROCORE Construction/Project Management Software. Procore is committed to advancing the construction industry by improving the lives of people working in construction, driving technology innovation, and building a global community of groundbreakers. Our connected global construction platform unites all stakeholders on a project with unlimited access to support and a business model designed for the construction industry.

Procore has a built in customer platform that will show all project construction schedules in real-time. This is a great tool customer communication and project awareness. Perfection Group also utilizes XOi Software to showcase live video of construction being done.

Here is an example of a screenshot out of Procore:

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1	✓ General Conditions		01/27/2020	17d	9				Constant of	Gener	al Conditions								
2	Receive notice to proceed a			3d	10		Receive no	tice to procee	d and sign con		arconantions								
3	Submit bond and insurance			Zd	10				nd insurance o										
4	Prepare and submit project			2d	10		G		e and submit p		edule								
5	Prepare and submit schedul			2d	10		10	-	epare and subr										
6	Obtain building permits		01/13/2020	4d	10				building perm										
7	Submit preliminary shop dra			10d	10			G.	and a period		it preliminary s	shop drawing	5						
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15	Submit shop drawings and o			10d	10										long lead iter				
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17	✓ Mobilize on Site	01/08/2020	01/21/2020	10d	10		-		Mobil	lize on Site									
18	Install temporary power	01/08/2020	01/09/2020	2d	10			install tempor	ary power										
19	Install temporary water ser	01/08/2020	01/09/2020	2d	10	1	-	install tempor	ary water serv	vice									
20	Set up site affice	01/10/2020	01/14/2020	3d	10		4	Set u	p site office										
21	Set line and grade benchma	01/15/2020	01/17/2020	3d	10			G	Set line and g	rade bench	marks								
22	Prepare site - lay down yard	01/20/2020	01/21/2020	2d	10			L	Prepa	are site - lay	down yard an	d temporary	fencing						
23	$\sim$ Site Grading and Utilities	01/22/2020	03/10/2020	35d	10				-			-		-		Site C	irading and U	Utilities	
24	Clear and grub site	01/22/2020	01/24/2020	3d	10					Clear and g	rub site								
25	Stone site access and tempo	01/27/2020	01/28/2020	2d	10					Stor	ne site access a	and temporar	y parking are	ia.					
																	_		_

\*This image was taken from Procore's website\*



### TRAINING

**PERFECTION GROUP**, **INC. PROVIDES ALL THE NECESSARY TRAINING** AND CUSTOMER **SUPPORT SERVICES UPON PROJECT** COMPLETION

It is vital that the customer knows how to operate the

equipment, perform routine troubleshooting and know who to call when problems arise. We believe it is in the best interest of the customer to own their facilities and the renovation that has taken place. Upon project completion Perfection Group will do several days of training with staff to educate them on the scope of the project, how to maintain and operate new systems and ultimately who to call when they are faced with trouble. Perfection Group's goal is to not go away upon project completion but to continue to partner with the district for years to come. The HVAC portion of a project starts with proper commissionina.

### **OPPORTUNITIES ACROSS ALL FACILITIES**

The Perfection Group has identified opportunities to improve the operating efficiency of your facilities. The improvement in operating efficiencies will translate into lower utility costs, lower operating costs, and extended life of your equipment and building assets. As part of this proposal, we outline our identified efficiency measures and will bundle them in different ways to show how they will cash flow over the term of the proposed agreement.

### MAINTENANCE CONTRACTS

As part of this energy conservation project, The Perfection Group will work with you to develop a HVAC maintenance program that is specifically designed for you and your facility. Based on our initial estimates, the maintenance contract required to support/enhance energy savings would be negotiated outside of this energy conservation agreement/

#### IMPLEMENTATION APPROAC

package. Our intent is to design a Preventative Maintenance program, with the customer maintenance staff, that allows you to maintain and support the HVAC and control systems. One key to keep in mind when determining the final scope of maintenance is that Energy Savings goals are difficult to achieve if the facility improvements are not well maintained.







### POTENTIAL MAINTENANCE AND SUPPORT OVERVIEW

One potential maintenance scenario could have The Perfection Group performing maintenance on the mechanical and control systems at the customer facilities.

The scope of work could include:

### **CONTROL SYSTEM**

- On site staff training will be based upon one-hour sessions twice per year
- Includes diagnostic support and system updates Graphical updates and enhancements
- Program and operational updates and enhancements to refine facility control
- Review of energy strategies employed with enhancement recommendations
- Database and system backups, Software updates
- Network and communications scans
- Consultation on strategies employed and expansion planning
- Local and remote technical support with available 24/7 service
- (Typical activities include verification, calibrations, sequence adjustment.
- Control cycling, panel wiring integrity inspection and functional analysis)

#### **MECHANICAL SYSTEMS** • Air filter service

- Coil cleaning
- Belt replacement and adjustment
- Chemical treatment of chilled, heating and cooling loops
- Lubrication and cleaning
- Verify proper operation
- Inspect for component integrity and worn or doubtful part
- Reduced labor rates for repair services
- Measure temperatures and pressures, water, oil, refrigerant etc.
- Documentation including Web View of all services performed date and time stamped
- Local and remote technical support with available 24/7 service
- Typical activities include verification, calibrations, sequence adjustment, system cycling, control cycling, component integrity inspection and functional run test.)

#### SPEED OF RESPONSE

The Perfection Group guarantees a two-hour response time to all emergency calls to our contract customers. Frequency of Inspections, Calibration Services, and Maintenance Services

On a regular basis, the service activities will be directed and scheduled, on a regular basis, by our comprehensive equipment maintenance scheduling system based on manufacturers' recommendations, equipment location, application, type, run time, and Perfection Group, Inc.'s own experience. See the section titled "Implementation Plan" for a detailed description of the service provided and the frequency of service. Inspection, calibration, and maintenance services will consist of the following:

#### **TEST AND INSPECT**

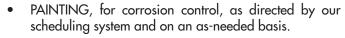
Job labor, travel labor and travel and living expenses required to visually INSPECT and TEST equipment to determine its operating condition and efficiency. Typical activities include:

- TESTING for excessive vibration; motor winding resistance; refrigerant charge; fan RPM; refrigerant oil (acid); water condition; flue gas analysis; safety controls, combustion, and draft; crankcase heaters, control system(s), etc.
- INSPECTING for worn, failed or doubtful parts; mountings, drive couplings; oil level; rotation; soot; flame composition and shape; pilot and igniter; steam, water, oil and/or refrigerant leaks, etc.

#### **PREVENTATIVE MAINTENANCE**

Job labor, travel labor and travel and living expenses required to clean, align, calibrate, tighten, adjust, lubricate, and paint equipment. These activities are intended to extend equipment life and assure proper operating condition and efficiency. Typical activities include:

- CLEANING coil surfaces; fan impellers and blades; electrical contacts; burner orifices; passages and nozzles; pilot and igniter; cooling tower baffles, basin, sump, and float; chiller, condenser, and boiler tubes.
- ALIGNING belt drives; drive couplings; air fins.
- CALIBRATING safety controls; temperature and pressure controls.
- TIGHTENING electrical connections; mounting bolts; pipe clamps; refrigerant piping fittings; damper sections.
  ADJUSTING belt tension; refrigerant charge; super heat;
- fan RPM; water chemical feed and feed rate; burner fuel/air ratios; gas pressure; set point of controls and limits; compressor cylinder unloaders; damper close-off; sump floats.
- LUBRICATING motors; fan and damper bearings; valve stems; damper linkages; fan vane linkages.



#### **REPAIR AND/OR REPLACEMENT SERVICES**

**PERFECTION** GROUP

Repair and/or replacement service will include job labor, travel labor, parts procurement labor (locating, ordering, Our software, P3, provides our customers with a variety expediting and transporting) and travel and living expenses of unique reports. Our system has the capability to track required to repair or remove and replace broken, worn preventative maintenance and repairs back to a single piece of equipment. This feature allows for better asset and/or doubtful components and/or parts and equipment. management and performance accountability.

### **DOCUMENTATION OF SERVICES**

An annual inspection of the energy conservation measures is required as part of the Energy Savings Performance On a regular basis, the service activities will be directed and Contract. This inspection is intended to verify that the scheduled by our comprehensive equipment maintenance installed equipment/systems have been properly maintained, scheduling system (Perfection Performance Plus) based on continue to operate correctly, and continue to have the manufacturers' recommendations, equipment location, potential to generate the predicted savings. Typically, Perfection Group will perform an annual site inspection application, type, run time, and Perfection Group, Inc.'s own experience. The Customer is informed of the program's while being accompanied by an agency representative. Any progress and results on a continuing basis via a detailed measurements or monitoring required by the M&V Plan may Service Report. This report is presented after each service call be executed in conjunction with this site visit. for our Customer's review, approval signature and record. This information is also logged into our service management **O&M AND OTHER ENERGY-RELATED SAVINGS** software with 24 hours of the work being completed.

### PERFECTION **PERFORMANCE PLUS** (P3)

The Perfection Group uses a software package called Perfection Performance Plus (P3) to help manage its customers' assets. This software was developed by The Perfection Group in conjunction with LAN Solutions (www.lan-solutions.com) to help our companies run a more effective service business. We set out to create software that would help our customers accomplish specific goals they have set for their existing and future facilities; most importantly to allow customers to gain visibility and control over their facility assets.

P3 is an operational management software that provides an integrated, organized, and structured environment for servicing facilities. The software can be accessed via the Internet from practically any client device. The software can also be used by a disconnected user, allowing synchronization of data to a central database when a connection is available. Multiple users, including local, remote, and mobile, can be simultaneously working with and making changes to the data. P3 allows business owners and facility managers to accurately evaluate equipment performance through immediate recording of activity and real time reporting of trends. P3 provides accountability through constantly

measuring performance standards of equipment, labor, and response time. Facility managers can be assured that assets are properly maintained by efficiently managing labor, materials, and installation in one comprehensive package.

#### **ANNUAL INSPECTIONS**

Operations & Maintenance and other energy-related cost savings are allowable in Energy Savings Performance Contracts (ESPC's) and are defined as reduction in expenses (other than energy cost savings) related to energy and water consuming equipment. Energy-related cost savings can result from avoided expenditures for operations, maintenance, equipment repair, or equipment replacement due to the ESPC project. This includes capital funds for projects (e.g., equipment replacement) that, because of the ESPC project, will not be necessary. Sources of energy-related savings include:

- Avoided current or planned capital expense.
- Transfer of responsibility for O&M and/or equipment repair and replacement (R&R) to The Perfection Group.
- Avoided renovation, renewal, or repair costs as a result





### **OTHER SERVICES**

Perfection provides a wide array of services designed to help customers reduce the energy that their commercial buildings consume. We do this through a variety of strategies including - installation of newer higher efficiency equipment, retro-commissioning of existing systems in need of a "tune-up", improved control of existing systems, improved occupancy scheduling, as well as, many other strategies. Perfection's focus in on Demand Side energy conservation strategies. Our experience shows that the savings potential with Demand Side strategies ranges from 10% to over 40% of a customer's annual energy expense.

Relative to the costs of "buying" energy, or Supply Side programs, Perfection is not currently involved in the retail sale of natural gas or electricity. We have explored the potential to partner with energy brokers as part of an energy conservation project.

Perfection Group believes that energy savings performance contracting presents outstanding opportunities to make energy and infrastructure upgrades plus creating ongoing behavioral modifications. Perfection Performance Plus (P3) is a custom tailored and holistic approach designed to help reduce energy consumption throughout your organization and community. Through the implementation of P3, municipal and community energy users are encouraged to improve energy-conserving potential while contributing to the overall energy conservation initiative.

### **P3: PRO-ACTIVE ASSET AND UTILITY** MANAGEMENT

This agreement also provides the following:

### **REAL-TIME ASSET** MANAGEMENT/ **MOBILE TECH**

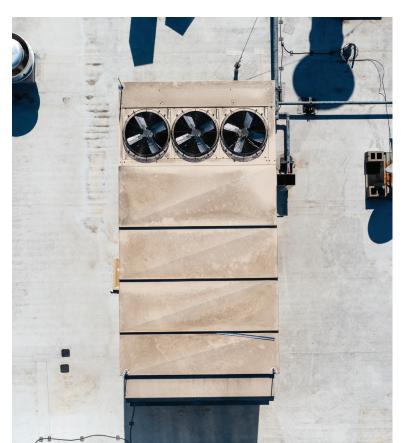
The Perfection Group will provide a customized web site that gives the client the ability to view open and closed service calls, detailed call resolutions, scheduled and completed preventive maintenance, and service call history for each individual piece of equipment listed on the Inventory of Equipment page(s) of this contract. This data is easy to access from any browser and updates the client on the current equipment status. This information is captured in real-time each time a technician performs work on a piece of equipment. Perfection Group, used Mobile Tech to show video footage of all service calls so that the customer truly understands the situation with their HVAC systems and service.

### **XOI INSIGHTS**

The Perfection Group utilizes a software called Mobile Tech which brings the service and construction to the customer in 3-D, real-time technology. This software will make an intangible service tangible XOi empowers techs to safely capture critical job site information, launch on the job remote support, access relevant equipment documentation, and provide Barren County photos and videos of recommended and completed work.

### **ANNUAL ENERGY STAR BENCHMARK**

The Perfection Group will provide a web-based annual Energy Star Benchmark that will compare the energy performance of the facility to a database of similar buildings nationwide. This analysis may assist in the identification of energy efficiency improvements for the facility. These improvements may help reduce operating costs and improve the financial performance of the building. Client will need to provide utility bills on an annual basis to accurately complete benchmark. Our intent is to design a Preventative Maintenance program, with customer maintenance staff, that allows you to maintain and support the HVAC and control systems. One key to keep in mind when determining the final scope of maintenance is that Energy Savings goals are difficult to achieve if the improvements are not well maintained.



TOTAL FACILITY SOLUTIONS





SUPPORT APPROACH

### **DESIGN/BUILD**











### PARTNERSHIP ANCILLARY SERVICES

ACCOUNTABILITY & DELIVERY       Perfection Group will be accompany so that education can be the         CUSTODIAL SERVICES       Perfection Group is able to of outsource additional building give WVSU a monthly budg cutting edge and holds us accompany the HVAC SERVICES       Perfection Group is able to of outsource additional building give WVSU a monthly budg cutting edge and holds us accompany the HVAC work and stress of can be as comprehensive as have helped customer reduced         FACILITY CONDITION ASSESSMENTS       Perfection Group can help V engineers, designers, project help with future planning, ren in their facilities.         CONSTRUCTION MANAGEMENT       We offer a team of Construc- costs with modernizing facility outs solutions save our clients m understand maintenance solu- with a maintenance focus.         SUSTAINABILITY INITIATIVES       Our Green Division specializ only helping our world, but of more efficient has many bene Our team has successful help Ur team has successful help Our team has successful help our team has successful help our team has successful help ife and career that is unmated	CAPITAL PLANNING	Perfection Group is willing of highlight all facility infrastru building envelope, HVAC, plu sport facilities, etc.
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FACILITY CONDITION ASSESSMENTS       engineers, designers, project help with future planning, ren in their facilities.         CONSTRUCTION MANAGEMENT       We offer a team of Constru- renovations. Our construction costs with modernizing facilit         DESIGN/BUILD SOLUTIONS       Since 1950 our team has ex- solutions save our clients m understand maintenance solu with a maintenance focus.         SUSTAINABILITY INITIATIVES       Our Green Division specializ only helping our world, but of more efficient has many bene Our team has successful help         CAREER READINESS       At Perfection Group, we und gives young adults in the wor students who interested in food	HVAC SERVICES	the HVAC work and stress of can be as comprehensive as
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CAREER gives young adults in the wor READINESS students who interested in foc		only helping our world, but o more efficient has many bene
		gives young adults in the wor students who interested in foc

### **OTHER BENEFITS**

Perfection Group, Inc. can provide many Ancillary Services as a benefit to WVSU. The services listed below will outline some additional services Perfection Group can provide WVSU if desired.

### PARTNERSHIP ANCILLARY SERVICES

SINGLE POINT OF CONTACT	Assigned Director Level Approach. Due to the need of on-going communication, continuous updates, vast organizational skills are needed to manage this relationship. Perfection Group will assign a Director Level Manager to be the day-to-day Liaison Officer. This person will communicate between both organizations and coordinate all activities and services provided by all parties. The liaison officer goals are best suited to meet the objectives of WVSU. Our Liaison Officer will be the Single Point of Contact and be available during needed school functions, major events, emergency situations or any during any leadership changes. This Director for Perfection Group is familiar with WVSU and is a member of the community.
OWNERSHIP BOARD FOCUS	Due to the significance of this renovation project a representative of Perfection Group's Ownership Board will continue to be an on-going presence between the company and WVSU. Our board representative will be available for all key internal and external meetings.
CONTINUOUS IMPROVEMENT OBJECTIVES	Perfection Group has outlined in our response the goal of advancing future Energy Services & Operational Performance Agreement standard to be reviewed by WVSU. Also, as part of this agreement Perfection Group will provide continuous Energy Manager approaches to be documented and presented to the staff. These are classified as Continuous Improvement Efforts that seek to advance simple payback approaches to reduce energy and operational costs by a defined and substantiated amount. These will be recorded and documented in a program format to allow decision makers to make needed improvements necessary to attain additional savings.
ENERGY MANAGER COMMITMENT	In an effort to advance additional savings models, Perfection Group will assign a CEM to provide one day of on-site surveys per month to review operations in district buildings. It is suggested WVSU staff, in discussion with Perfection Group, prioritize potential buildings that might be the best opportunity to improve system operations and achieve additional savings. It is noted that our Certified Energy Manager assigned to this project is local to WVSU and will be able to survey, report and recommend in a timely and efficient manner to the district. Perfection Group will also provide an Air Quality Manager to help ensure the facilities have the proper ventilation for a safe learning environment. These improvements will look to advance simple Energy Conservation Measures (ECM's) and simple and advanced cost financial savings models.
SCHOLARSHIPS & SPONSORSHIPS	Part of this agreement is Perfection Group's commitment to educational advancement. We are always seeking to advance the careers of our future Technical Support Staff and encourage youth to seek guidance in HVAC and Mechanical Services. Also, included in this are any students seeking careers in Environmental Sciences and Mechanical and Electrical services. We provide mentor programs, internships, and educational assistance to select students considering these fields. We are prepared to support your agenda in the Engineering & Advanced Manufacturing Academy programs

ing and able to provide at no cost a capital improvement plan that will astructure needs and savings potential. We can provide insight on all C, plumbing, structural, life safety, building automation, kitchen equipment,

accountable for all facility needs and ensure that construction is done with shion. We will be able to take the responsibility off the shoulders of WVSU the #1 priority.

to offer full custodial services to WVSU if the administration ever decided to ding services. Our custodial approach is turn-key, all-inclusive and would budget for all cleaning needs. We provide a work order software that is s accountable for addressing needs/concerns.

AC service, project, planning and risk aversion services. Our goal is to take ss off your plate and to reduce owning and operational costs. Our plans e as you want or just focus on preventative asset care. For 75 years we duce costs by proper preventative mechanical care.

elp WVSU with assessing the condition of all the facilities. Our team of oject developers and estimators can provide these detailed assessments to , renovation versus replace and help WVSU budget for future work needed

nstruction Managers who can oversee small minor projects or complex ruction expertise can help alleviate any design fees and other associated acilities.

as excelled in HVAC design, engineering and turn key installations. Our ts money with our environmental and long-term planning focus. We solutions are a key part of a facilities performance so we plan our design s.

cializes in helping our customers achieve their sustainability goals for not but also to help them save money in their operational budget. Becoming benefits such as healthier buildingw, cost savings and a world wide impact. helped numerous customers with energy/sustainability projects.

understand the importance of the Trade Industry and the opportunities it workforce. We have created a career ready program that will help young n focusing on the trade industry post college. The trades offer a quality of matched in the workforce.



### SIGNATURE CERTIFICATION

### SIGNATURE/CERTIFICATION

DESIGNATED CONTACT: Vendor appoints the individual identifed in this Section as the Contract Administrator and the initial point of contact for matters relating to this Contract.

Chris Kenney

(Name, Title)

Chris Kenney - Senior Facility Solutions Executive (Printed Name and Title)

229 Carrier Way, Scott Depot, WV 25560

(Address)

440.570.1893 (Phone Number) / (Fax Number)

### ckenney@perfectiongroup.com

(E-mail Address)

Perfection Group, Inc.

Chris Kenney - Senior Facility Solutions Executive

Chris Kenney - Senior Facility Solutions Executive

March 26, 2024

440.570.1893





### **CERTIFICATE OF INSURANCE**

ACORD **CERTIFICATE OF** THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATIO CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY A BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT COI REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOL IMPORTANT: If the certificate holder is an ADDITIONAL INSURE If SUBROGATION IS WAIVED, subject to the terms and conditio this certificate does not confer rights to the certificate holder in I PRODUCER Arthur J. Gallagher Risk Management Services, Inc. 201 E. 4th Street, Ste 625 Cincinnati OH 45202 INSURED Perfection Group, Inc. Attn: Mary Ann Straley 2649 Commerce Boulevard Cincinnati OH 45241 **CERTIFICATE NUMBER: 1497** COVERAGES THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BE INDICATED NOTWITHSTANDING ANY REQUIREMENT TERM OR COL CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MA ADDL SUBR INSR LTR TYPE OF INSURANCE POLICY N INSD WVD A X COMMERCIAL GENERAL LIABILITY CO-0R803951 CLAIMS-MADE X OCCUR X ElectronData\$1m GEN'L AGGREGATE LIMIT APPLIES PER: X POLICY X PRO-JECT X LOC X OTHER: XCU not excluded A AUTOMOBILE LIABILITY 810-0R803035 X ANY AUTO OWNED AUTOS ONLY HIRED AUTOS ONLY SCHEDULED AUTOS NON-OWNED AUTOS ONLY X Comp/Coll C X UMBRELLA LIAB X OCCUR CUP-0R811705 EXCESS LIAB CLAIMS-MADE DED X RETENTION \$ 0 D WORKERS COMPENSATION AND EMPLOYERS' LIABILITY UB-1R109948 Y/N ANYPROPRIETORPARTNER/EXECUTIVE N OFFICER/MEMBEREXCLUDED? N A / A (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below B Prof / Poll Liab E Crime F Cyber Liability ZCE-16P31966 107308013 ATB-6613501-02 DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Reman Leased / Rented Equipment included: \$250,000 limit, Special Perils, 80 CERTIFICATE HOLDER ACORD 25 (2016/03) The ACORD name and



# APPENDIX

**INSURANCE** - 57 & 58 -

BONDABILITY - 59 -

AGENCY EXPRESSION OF INTEREST - 60 -

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**APPENDIX** 





The Cincinnati Insurance Company 
The Cincinnati Indemnity Company The Cincinnati Life Insurance Company

2649 Commerce Blvd. Cincinnati, OH 45241 Bonding Capacity

The Cincinnati Casualty Company • The Cincinnati Specialty Underwriters Insurance Company February 19, 2024 RE: Perfection Group, Inc. To Whom It May Concern: This letter will serve to confirm that The Cincinnati Insurance Company is the surety for Perfection Group, Inc. We have established a single project limit of \$15,000,000 with an aggregate bonding capacity of \$50,000,000. However, since we underwrite each bond on its own individual merits, the above-referenced figures should only be viewed as guidelines, which do not necessarily represent maximum or minimum amounts we are willing to consider and should not be viewed as preapproval of a specific surety bond. The Cincinnati Insurance Company reserves the right to any and all final decisions regarding bond authorizations based on the underwriting information available at the time of the request. We feel Perfection Group, Inc. is a highly qualified contractor that has developed a reputation for successfully completing projects in a timely, professional manner. We highly recommend them for your favorable consideration. Should you have additional questions regarding this contractor's bonding capabilities, please do not hesitate to contact me at the above referenced points. Sincerely, Ster m. Davis Steve Davis Sr. Regional Director- Contract Surety Field 513-603-5706

COVERAGES	LIMITS OF LIABILITY	PERFECTION COVERAGE
General Liability	\$1,000,000	YES
General Aggregate	\$2,000,000	YES
Product & Completed Operations Aggregate	\$2,000,000	YES
Personal & Advertising Injury	\$1,000,000	YES
Each Occurrence	\$1,000,000	YES
Workman's Compensation	\$1,000,000	YES
Umbrella Policy in Addition to Individual Coverage	\$10,000,000	YES





#### **AGENCY EXPRESSION OF INTEREST**



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#### **BID RECEIVING LOCATION**

#### VENDOR

Date Printed:

Vendor Signature X W, John Albrecht

Feb 29, 2024

FEIN# 31-1067245

DATE March 26, 2024

All offers subject to all terms and conditions contained in this solicitation

Page: 1 FORM ID: WV-PRC-AEOI-002 2020/05

#### **AGENCY EXPRESSION OF INTEREST**

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**PERFECTION** GROUP



