wvOASIS Kronos Time & Leave Timekeeper Training

Our Advanced Solution with Integrated Systems

September 2019

Kronos Time & Leave Overview

- Kronos is the Time & Leave system for State of WV
- Provides system-wide accountability in time and leave management statewide
- Provides supervisors/timekeepers with effective tools to schedule employees, and track time and leave
- Provides employees direct access to their time, attendance and accrual information
- Time can be entered using the Kronos App or clock

Kronos Time & Leave Overview (cont.)



- Time can be entered by a timekeeper, supervisor, employee (if Departments chooses) or time clock
- Time is entered using in and out punches for hours worked
- Kronos automatically calculates hours worked including Overtime (OT) or Compensatory (Comp) time earned based on punches entered, pay rules and accrual policies assigned
- Kronos automatically grants accrued leave to an employee's balance on the first day of each pay period
- The software is configured to be totally Fair Labor Standards Act (FLSA) compliant

Employee Responsibilities

• Verify that time on timecard is correct

• Enter leave requests as needed

• Approve timecard at the end of the pay period

• Monitor leave balances for accuracy

Supervisor or Timekeeper Roles and Responsibilities

Supervisor or Timekeeper Tasks

On a daily basis, supervisor/timekeeper performs the following tasks:

- Check for missing punches and other exceptions
- Handle unexpected leave and missed time
- Enter non-worked time for employees
- Approve time off requests
- Monitor overtime

On a pay-period or as-needed basis, supervisor/timekeeper performs the following tasks:

- Moving time card pay codes such as bank holiday, comp time, etc.
- Review timecards for completeness and approval
- Approve timecards for payroll processing
- Maintain and update employees' schedules
- Supervisors and Managers can submit a leave request on behalf of an employee or an employee may contact the Leave Administrator directly to request leave



Timecard Activity



Kronos Timecard

Timecard	s											
HENDERS	ON, REBECCA L 💌	🕻 1 of 1 🕨 0000099	575				Loa	ded: 11:00 AM	Current Pay Period	• 📰 1 Emp	bloyee(s) Selected	•
Approve Timecard	Circ Circle Sign Off Activity Status	Accruals Actions							Print Timecar	Refresh Calculat Totals	e Save Go	у Т о
	Date	Schedule	In	Out	Tran	Pay Code	Amount	Shift	Daily	Period		
+ ×	Fri 11/09											
+ ×	Sat 11/10											
+ ×	Sun 11/11											
+ ×	Mon 11/12					VETERANS DAY OBSERVED	7.5		7.5	7.5		
+ ×		8:30AM-2:30PM										
+ ×	Tue 11/13	8:30AM-5:00PM	8:30AM	5:00PM				8.0	8.0	15.5		
+ ×	Wed 11/14	8:30AM-5:00PM	8:30AM	5:00PM				8.0	8.0	23.5		
+ ×	Thu 11/15	8:30AM-5:00PM	8:30AM	5:00PM				8.0	8.0	31.5		•
						V						
Totals	Accruals Audits	s Historical Correct	ions									
All	•	All	•									
	Location		Job			Account		Pay Code		Amount		
					1200-A30	5/-/0000059689/-/A0175E-MJ/P/-	ANNLV-ANNU	AL LEAVE			8.5	•

Timecard Area Descriptions

Timecard Area	Description
Timecard header	 Displays the following information: Employee's name whose information appears in the timecard workspace and timecard tabs Employee's identification number Time Period
Timecard workspace	 Displays the following information: Menu bar that contains selections for performing timekeeping tasks Grid containing dates for the selected time period Time entry totals, including shift, daily, and cumulative amounts Shift Total — Calculated total hours of all shifts worked on the selected day (excluding totals for non-shift items such as pay codes) Daily Total — Calculated total hours of the selected day, including pay codes Cumulative — Cumulative total up to and including the selected day All — Calculated total hours for the entire visible time period
Timecard tabs Note: Additional tabs will appear based on actions you perform. For example, the Approvals & Sign Offs tab appears when you approve an employee's timecard.	 Display additional information about how Timekeeper tracks employee hours. Three default tabs appear: Totals & Schedules — The first tab at the bottom of the timecard workspace. The area on the left displays the timecard totals. The area on the right displays the Schedule for the selected time period. Accruals Reporting Period — Displays accrual codes and available balances based on the date selected in the timecard workspace. Audits — Lists all time punch or amount corrections made to an employee's timecard and approvals made by supervisor.

Totals

Totals	Accruals Audits Historical Corre	ctions			
All	All	¥			
	Location	Job	Account	Pay Code	Amount
			1200-A305/-/0000059689/-/A0175E-MJ/P/-	ANNLV-ANNUAL LEAVE	8.5
			1200-A305/-/0000059689/-/A0175E-MJ/P/-	HOLLV-HOLIDAY LEAVE	7.5
			1200-A305/-/0000059689/-/A0175E-MJ/P/-	NP - Excess over 37.5	2.0
			1200-A305/-/0000059689/-/A0175E-MJ/P/-	REG-REGULAR PAY-SAL	35.5

Accruals

Totals Accruals Audi

Audits Historical Corrections

Accrual Code	Accrual Available Balance	Accrual Units	Accrual Reporting Period	Accrual Taken to Date	Accrual Planned Takings
Annual Leave	17.95	Hour	Mon 1/01 - Mon 12/31	59.0	29.0
Comp Time	2.5	Hour	Mon 1/01 - Mon 12/31	8.0	0.0
Donated Leave	0.0	Hour	Mon 1/01 - Mon 12/31	0.0	0.0
Executive Order Bank	0.0	Hour	Mon 1/01 - Mon 12/31	0.0	0.0
Holiday Bank	0.0	Hour	Mon 1/01 - Mon 12/31	0.0	0.0
Sick Leave	15.35	Hour	Mon 1/01 - Mon 12/31	67.0	0.0

Audits

Totals Accru	uals Audits	Historical Correc	ctions											
Audits	•	All	•											
Date	te Time Type Account		Account	Pay Code	Amount	Work Rule	Override	Include in Totals	Effective Date	Comment	Edit Date	Edit Time	User	Data Source
11/19/20	8:00AM	Add Pay		ANNLV-A	full sched						2/21/2018	9:33AM (bradleymi	Scheduling



Note: More items are housed under the Audits tab. You will need to use the drop down box to see comments, moved amounts, signoffs, etc.

Timecard Options





Supervisor/Timekeeper Task



Reducing Leave

When an employee works additional hours in the same week they used leave, the leave time can be reduced to make a 40/37.5/35 hour work week.

S	ave Actions * Punch * Amount * Accruals * Comment * Approvals * Overtime * Reports * Activities * Leave *														
		Date	Pay Code	Amount	In	Transfer	Out	In	Transfer	Out	Shift	Daily	Cumulative		
X	ţ,	Fri 1/19	•			•			•						
Х	<u></u> ±	Sat 1/20	•			•			•						
X	t,	Sun 1/21	•			•			•						
Х	.±)	Mon 1/22	SCKLV-SICK L 👻	8.0		•			•			8.0	8.0		
X	ţ,	Tue 1/23	-		7:30AM	•	3:30PM		•		8.0	8.0	16.0		
X	(±)	Wed 1/24	-		7:30AM	-	3:30PM		•		8.0	8.0	24.0		
X	t,	Thu 1/25	•		7:30AM	•	3:30PM		•		8.0	8.0	32.0		
Х	±,	Fri 1/26	•		7:30AM	•	6:30PM		•		11.0	11.0	43.0		
(X)	(±)	Sat 1/27	•			•			•				43.0		

Save	Save Actions * Punch * Amount * Accruals * Comment * Approvals * Overtime * Reports * Activities * Leave *													
	Date	Pay Code	Amount	In	Transfer	Out	In	Transfer	Out	Shift	Daily	Cumulative		
X t	Fri 1/19	-			•			•						
× ±	Sat 1/20	•			•			•						
Xt	Sun 1/21	-			•			•						
× ±	Mon 1/22	SCKLV-SICK L 👻	5.0		-			•			5.0	5.0		
Xţ	Tue 1/23	-		7:30AM	•	3:30PM		•		8.0	8.0	13.0		
× ±	Wed 1/24	-		7:30AM	•	3:30PM		•		8.0	8.0	21.0		
X ±	Thu 1/25	•		7:30AM	•	3:30PM		•		8.0	8.0	29.0		
× ±	Fri 1/26	-		7:30AM	•	6:30PM		•		11.0	11.0	40.0		
Хţ	Sat 1/27	-			•			•				40.0		

Note: Leave can only be reduced **per week** not by the pay period as it will negatively impact the employees' accrual.

Supervisor/Timekeeper Tasks

Review Hours Detail Genie

Loaded 11:21AM Current Pay Period - III 0947 -Hours Detail_ 🔻 20- ∇ 0 11(+ ř-= -.... 1 Select All Column Filter Timekeeping Accruals Activity Schedule Absence Refresh Share People Approval Rows Selection Forms Person Name Person ID Primary La... Pay Rule St... Total Rea OT Te... Co... Holiday Ho... HO... Tot... An Sic Fa Be Ot Ot An... Ho... Period Balanc ANKNER, STEPHANIE L 0000001262 0947-0947/... EU3N2-. 75.0 37.5 30.0 7.5 0.0 CARPER, DAVID S 0000001265 0947-0947/... EU3N2-.. 75.0 37.5 30.0 7.5 0.0 CARROLL JR, RANDY L 0000062107 0947-0947/... EU3B2-... 75.0 37.5 30.0 7.5 0.0 COMER, LISA A 0000001261 0947-0947/... EU3N2-. 75.0 37.5 30.0 7.5 0.0 DOLIN, NORA A 0000001421 0947-0947/. EU3B2-75.0 36.0 28.5 7.5 0.0 DOLIN, RICHARD M 0000001382 0947-0947/. EU3B2-75.0 45.0 37.5 7.5 0.0 DYE, ERIC S 0000001273 0947-0947/... EU3B2-75.0 37.5 30.0 7.5 0.0 ELLISON, MATTHEW H 0000001268 0947-0947/ EU3N2-75.0 37.5 30.0 7.5 0.0 HARVEY, JAMES A 0000008056 0947-0947/... EU3B2-.. 75.0 37.5 30.0 7.5 0.0 HILL, CASEY A 0000001299 0947-0947/... EU3B2-.. 75.0 37.5 30.0 7.5 0.0 HODGE, GREGORY E 0000001266 0947-0947/... EU3N2-.. 75.0 37.5 30.0 7.5 0.0 HOFFMAN, BRYAN M 0000029595 0947-0947/... EU3N2-... 75.0 37.5 30.0 7.5 0.0 HUMPHREY, LORIE A 0000001279 0947-0947/... EU3N2-... 75.0 0.0 LORE, DEBRA S 0000001301 0947-0947/... EU3N2-.. 75.0 35.5 28.0 7.5 0.0 MILLER, DANIEL E 0000001267 0947-0947/. EU3N2-. 75.0 37.5 30.0 7.5 0.0 0000113149 NEWELL, DOUGLAS P 0947-0947/... EU3B2-.. 75.0 35.5 28.0 7.5 0.0 29 1013.50 811.00 0 0 0 202.50 0.00 0 0 0 0 0 0 0 0 0 0

Reviewing Time and Attendance



	Date	Schedule	In	Out
+ ×	Fri 11/09			
+ ×	Sat 11/10			
+ ×	Sun 11/11			
+ ×	Mon 11/12			
+ ×	Tue 11/13		9:00AM	5:00PM
+ ×	Wed 11/14		9:00AM	
+ ×	Thu 11/15		9:00AM	5:00PM

The red upside-down exclamation points indicate the employee is not following their schedule. The solid red box indicates a punch as been missed.



Time Off Requests

Purpose

The Request Manager summarizes all requests in one window and provides all supporting information needed to process requests, right from the same screen. Requests can come from employees or other supervisors, for example, supervisor delegation requests. In the Request Manager, supervisors can process requests one-at-a-time or simultaneously process multiple requests of the same type. Supervisors can also both filter the list of requests displayed in the widget and sort the list by column.



Requesting Time Off

From your own timecard, you can select My Time Off Request from the right-hand side.



Time Off Request

Request Time Off										×
Туре	Time Off	Request 💌)							
Start date	End da	ate	Pay code		Time	Unit		Start time		Duration
X 8/27/2019	8/27/	2019 🔟	ANNLV-ANNUAL LEAVE	-	Hours		•			
+ Add another time	e-off period									
Accruals on	8/27/201	9 📰								
Accrual				Balanc	e					
Annual Leave				182.3 H	our					
Comp Time				0.0 Hou	r					
Donated Leave				0.0 Hou	r					
Executive Order Ban	¢			0.0 Hou	r					
Holiday Bank				0.0 Hou	r					
Sick Leave				176.95	Hour					
Notes (Optional)										
						Draft		Submit	-	Cancel

Viewing Request for Employees MOASIS



Genies																										2
Hours Detail_	•														Lo	aded 12	:12PM	Current	Pay Pe	riod	•	:	0947		•	Edit
Select All Rows	Column Selection	V Filter	People	Or Timekeeping	Accruais	Activity Forms		Approval Sch	nedule Aba) Sence														O Refresh	Share	Go To
			Person Name			•	Ρ	Primary La	Pay Rule	St Period	Tot	Reg	ОТ	Te	Со	Но	Ho Balanc	H0	An	Sic	Fa	В	L 1 Select	ed Period		
ANKNER, S	TEPHANIE L						0	0947-0947/	EU3N2	75.0	67.5	45.0				22.5	0.0						▼ Go to widg	et		
CARPER, D	AVID S						0	0947-0947/	EU3N2	75.0	37.5	30.0				7.5	0.0						Rule Analysis			~
CARROLL J	JR, RANDY L						0	0947-0947/	EU3B2	75.0	37.5	30.0				7.5	0.0						Timecard Exc	eptions		
COMER, LIS	SA A						0	0947-0947/	EU3N2	75.0	37.5	30.0				7.5	0.0						Timecards	ditor		
DOLIN, NOF	RA A						0	0947-0947/	EU3B2	75.0	36.0	28.5				7.5	0.0						New Leave Ca	ise		
DOLIN, RIC	HARD M						0	0947-0947/	EU3B2	75.0	45.0	37.5				7.5	0.0						Leave Case Li	st		
DYE, ERIC S	S						0	0947-0947/	EU3B2	75.0	37.5	30.0				7.5	0.0						Request Man	ager		•
ELLISON M							0	0047-0047/	EU3N2.	75.0	37.5	30.0				75	0.0						Go to work	space		

From the Hours Detail, highlight the employee you want to see and click GoTo. From there, you can select Request Manager to view all TORs for this employee.

Handling Time Off Request WOASIS [2 of 3 Items] From the Workspaces dropdown, toggle to the GoToLinks option. This selection will default to the request manager. Here you can view TORs for specific employee groups. GoToLinks Workspaces □ ‡ Request Manager - -0947 Time-Off Submitted Current Schedule Period w -0 💌 🕞 Details Edit Refuse Pending Retract Request Time Off Approve

Modified By	Subject	Submit Date	Status	Submitted By	Start Date	Employee	End Date	Pay Code	Comments
hodgeg	Time Off Request	7/13/2018 10:25AM	Submitted	HODGE, GREGORY E	11/19/2018	HODGE, GREGORY E	11/19/2018	ANNLV-ANNUAL L	
hodgeg	Time Off Request	7/13/2018 10:25AM	Submitted	HODGE, GREGORY E	11/20/2018	HODGE, GREGORY E	11/20/2018	ANNLV-ANNUAL L	
hodgeg	Time Off Request	7/13/2018 10:26AM	Submitted	HODGE, GREGORY E	11/21/2018	HODGE, GREGORY E	11/21/2018	ANNLV-ANNUAL L	



Finalizing Timecards

Purpose

After you finish reviewing and editing your employees' Timecards, you need to approve them to indicate that they are ready for sign-off, which will simultaneously approve their activities. No further changes can be made to activity entries once Timecards are signed-off. All other changes after sign-off require historical edit.



Pay Period Close

Purpose: The Pay Period Close Widget helps you to identify timecard discrepancies at the end of a pay period so that you can perform final edits. You must correct all exceptions before time data is signed off by Payroll and timecards are locked. Otherwise, employees may not get paid correctly for that pay period.

Genies						
Pay Period Close 🔻			L	Loaded 12:18PM Previous Pay Period	0947	▼ Edit
Select All Rows Selection	Filter People Timekeeping Accruais	Activity Approval Schedule Absence			Refreen	Share Go To
Person ID	Person Name	Pay Rule	Employee Approval	Managers Who Approved Timecard	Signed Off	Missed In-Pu
0000001262	ANKNER, STEPHANIE L	EU3N2-EXMPT 37.5				
000001265	CARPER, DAVID S	EU3N2-EXMPT 37.5				
0000062107	CARROLL JR, RANDY L	EU3B2-NONEX COMP 37.5				
000001261	COMER, LISA A	EU3N2-EXMPT 37.5				
0000001421	DOLIN, NORA A	EU3B2-NONEX COMP 37.5				
000001382	DOLIN, RICHARD M	EU3B2-NONEX COMP 37.5				
000001273	DYE, ERIC S	EU3B2-NONEX COMP 37.5				
000001268	ELLISON, MATTHEW H	EU3N2-EXMPT 37.5				
000008056	HARVEY, JAMES A	EU3B2-NONEX COMP 37.5				
000001299	HILL, CASEY A	EU3B2-NONEX COMP 37.5				
000001266	HODGE, GREGORY E	EU3N2-EXMPT 37.5				
0000029595	HOFFMAN, BRYAN M	EU3N2-EXMPT 37.5				
0000001279	HUMPHREY, LORIE A	EU3N2-EXMPT 37.5				
0000001301	LORE, DEBRA S	EU3N2-EXMPT 37.5				
000001267	MILLER, DANIEL E	EU3N2-EXMPT 37.5				
	1			1		

Approving Individual Timecards MOASIS

Approve Timecard	Accruals Actions		
Approve Timecard	Schedule	In	Out
Remove Timecard Approval			
Fri 10/26			
🛨 🗵 Sat 10/27			
🛨 🗵 Sun 10/28			
+ 🗶 Mon 10/29	8:00AM-4:00PM	8:00AM	4:00PM
+ X Tue 10/30	8:00AM-4:00PM	8:00AM	4:00PM
🛨 🗶 Wed 10/31	8:00AM-4:00PM	8:00AM	4:00PM
🛨 🗶 Thu 11/01	8:00AM-4:00PM	8:00AM	4:00PM
+ 🗙 Fri 11/02	8:00AM-4:00PM	8:00AM	4:00PM

This approval is done from within the employee's timecard.

Approving Multiple Timecards



Genies

Pay Period Close 👻 ***** = 8 iii(+ - $\mathbf{\nabla}$ <u>.</u>.... Ē <u>?</u>Q -Select All Column Activity Filter People Timekeeping Accruals Approval Schedule Absence Selection Rows Forms Approve Timecard Person ID Person Name Remove Timecard Approval Approve Overtime - Group Approval 0000001262 ANKNER, STEPHANIE L EU3N2-EI Sign Off 0000001265 CARPER, DAVID S EU3N2-E Remove Sign-Off Lock Payroll 0000062107 EU3B2-N CARROLL JR, RANDY L Enable Edits EU3N2-E 0000001261 COMER, LISA A 0000001421 DOLIN, NORA A EU3B2-NONEX COMP 37.5 DOLIN, RICHARD M 0000001382 EU3B2-NONEX COMP 37.5 0000001273 DYE, ERIC S EU3B2-NONEX COMP 37.5

Tips for Selecting Multiple Employees





Tip

There are various ways to select employees in a Kronos Timekeeper widget:

- Hold the **Ctrl** key and click your mouse to select more than one employee not listed next to each other.
- To select a group of employees listed together, use one of these methods:
- Click the first employee, then hold the **Shift** key and click your mouse to select the last employee. This will select all employees in-between.
- Click and drag the mouse to select multiple employees.



Helpful Hints



Helpful Hints/Lessons Learned

- WOASIS
- The pay week runs from Saturday 12:00am through Friday 11:59pm
- Earned accruals for the current pay period are granted on the first day of the next pay period (always a Saturday)
- Accruals will only be earned for Pay Codes which grant accruals i.e. Reg, Sick, Annual earn leave. However, any LV Pay Codes do not earn leave
- Overtime hours are based on hours worked (Reg Time) in a pay week (Saturday-Friday)
- Exception pay employees will be paid for their full biweekly salary unless an exception is entered to reduce their pay (LWOP, etc.). Deleting the in and out punches for a shift will not automatically reduce their pay

Helpful Hints/Lessons Learned



- Exception pay employees who have less than expected hours in their timecard will not receive full accruals unless the proper exception is entered.
- A lunch period is granted for shifts that have 6 or more consecutive hours. Shifts less than 6 hours will require additional entry for lunch periods.

Helpful Hints/Lessons Learned



• Timecards should only be approved or signed off at the end of the pay period. If applied prior to the end of the pay period, the timecard will be locked from further entry.